Forster Carl-Peter Form 4 May 11, 2009

# FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box subject to

if no longer Section 16. Form 4 or

Form 5 obligations may continue.

See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

GENERAL MOTORS CORP [GM]

(Print or Type Responses)

(Last)

(City)

1. Name and Address of Reporting Person \* Forster Carl-Peter

> (First) (Middle)

300 RENAISSANCE

CENTER, M/C: 482-C32-C66

(Street)

(State)

3. Date of Earliest Transaction (Month/Day/Year)

05/08/2009

4. If Amendment, Date Original

Filed(Month/Day/Year)

3.

S

5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading Issuer Symbol

(Check all applicable)

Director 10% Owner X\_ Officer (give title Other (specify below) below)

Group Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting Person

DETROIT, MI 48265-3000

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) any (Month/Day/Year)

(Zip)

Transaction(A) or Disposed of Code (D) (Instr. 8)

Code V Amount

(Instr. 3, 4 and 5) (A)

Owned Following Reported Transaction(s) or (Instr. 3 and 4) (D) Price

Securities

Beneficially

4. Securities Acquired 5. Amount of

6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4)

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

General Motors

\$1-2/3 Par Value

Common Stock,

05/08/2009

5,389

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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# $\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (\emph{e.g.}, puts, calls, warrants, options, convertible securities) \\ \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. DiNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 52.29					04/02/2002(1)	04/03/2011	General Motors Common Stock, \$1-2/3 Par Value	35,000
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 50.46					01/07/2003(1)	01/08/2012	General Motors Common Stock, \$1-2/3 Par Value	35,000
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 50.82					02/04/2003(1)	02/05/2012	General Motors Common Stock, \$1-2/3 Par Value	17,500
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 40.05					01/21/2004(1)	01/22/2013	General Motors Common Stock, \$1-2/3 Par Value	35,000
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 53.92					01/23/2005(1)	01/24/2014	General Motors Common Stock, \$1-2/3 Par Value	28,000
GM Stock \$1-2/3 Par	\$ 36.37					01/24/2006(1)	01/25/2015	General Motors	28,000

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Value Option (Right to Buy) (1)				Common Stock, \$1-2/3 Par Value	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 20.9	02/23/2007(1)	02/24/2016	General Motors Common Stock, \$1-2/3 Par Value	30,000
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 29.11	03/20/2008(1)	03/21/2017	General Motors Common Stock, \$1-2/3 Par Value	40,000
GM Stock \$1-2/3 Par Value Option (Right to Buy) (1)	\$ 23.13	03/05/2009(1)	03/06/2018	General Motors Common Stock, \$1-2/3 Par Value	63,750
GM Stock \$1-2/3 Par Value Restricted Stock Units (2)	\$ 0	03/20/2008(2)	<u>(2)</u>	General Motors Common Stock, \$1-2/3 Par Value	26,666
GM Stock \$1-2/3 Par Value Restricted Stock Units (2)	\$ 0	03/05/2009(2)	<u>(2)</u>	General Motors Common Stock, \$1-2/3 Par Value	26,233

# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
. Programme and the same	Director	10% Owner	Officer	Other			
Forster Carl-Peter 300 RENAISSANCE CENTER M/C: 482-C32-C66			Group Vice President				
DETROIT. MI 48265-3000							

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Date

## **Signatures**

/s/ Martin I. Darvick, attorney-in-fact for Mr.	05/11/200
Forster	03/11/200

\*\*Signature of Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Employee stock option granted pursuant to Rule 16b-3 qualified General Motors Long-Term Incentive Plan. Stock options vest and (1) become exercisable in three equal annual installments, commencing, respectively, one, two and three years from the date of initial grant. Date shown in Column 6 of Table II is the date the first installment becomes/became exercisable.
  - Restricted Stock Units ("RSU") granted pursuant to Rule 16b-3 qualified General Motors Cash Based Restricted Stock Unit Plan. Each Restricted Stock Unit is the economic equivalent of one share of General Motors common stock. If General Motors pays a dividend, dividend equivalents are earned on each undelivered Restricted Stock Unit. The RSUs are denominated in stock units but are paid in cash
- (2) in three annual installments commencing, respectively, one, two and three years from the date of initial grant. Date shown in Column 6 of Table II is the date the first installment is/was payable. The price of zero in Table II is notional and only used for purposes of facilitating the electronic filing of this Form. Pursuant to the terms of the United States Treasury Loan Agreement with General Motors, RSU installments due to be delivered in 2009 were not made as originally scheduled pending review with the United States Treasury.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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