

BANK OF AMERICA CORP /DE/
Form 424B3
March 24, 2015

Filed under Rule 424(b)(3), Registration Statement No. 333-180488

Final Pricing Supplement No. 18 - Dated Monday, March 23, 2015 (To Prospectus Dated February 24, 2015)

	Price to	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor
Amount	Public	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option
100.00	100.000%	3.000%	\$19,856,870.00	Fixed	3.750%	Semi-Annual	03/15/2039	09/15/2015	\$17.60	Yes

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, LLC

Offering Dates: Monday, March 16, 2015 through Monday, March 23, 2015

Trade Date: Monday, March 23, 2015 @ 12:00 PM ET

Settlement Date: Thursday, March 26, 2015

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

In the opinion of McGuireWoods LLP, as counsel to Bank of America Corporation (the Company), when the trustee has made an appropriate entry on Schedule 1 to the Master Registered Global Senior Note, dated July 16, 2014 (the Master Note), identifying the notes offered hereby as supplemental obligations thereunder in accordance with the instructions of the Company, and the notes have been delivered against payment therefor as contemplated in this pricing supplement and the related prospectus, all in accordance with the provisions of the indenture governing the notes, such notes will be legal, valid and binding obligations of the Company, subject to the effect of applicable bankruptcy, insolvency (including laws relating to fraudulent transfers and equitable subordination), reorganization, moratorium and other similar laws affecting creditors' rights generally, and to general principles of equity. This opinion is given as of the date hereof and is limited to the laws of the State of New York and the Delaware General Corporation Law (including the statutory provisions, all applicable provisions of the Delaware

Constitution and reported judicial decisions interpreting the foregoing). In addition, this opinion is subject to customary assumptions about the trustee's authorization, execution and delivery of the indenture governing the notes and due authentication of the Master Note, the validity, binding nature and enforceability of the indenture governing the notes with respect to the trustee, the legal capacity of natural persons, the genuineness of signatures, the authenticity of all documents submitted to McGuireWoods LLP as originals, the conformity to original documents of all documents submitted to McGuireWoods LLP as copies thereof, the authenticity of the originals of such copies and certain factual matters, all as stated in the letter of McGuireWoods LLP dated February 24, 2015, which has been filed as an exhibit to the Company's Post-Effective Amendment No. 2 to the Registration Statement relating to the notes filed with the Securities and Exchange Commission on February 24, 2015.

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