

CITIGROUP INC
Form 8-K
May 28, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 28, 2014

Citigroup Inc.

(Exact name of registrant as specified in its charter)

Delaware 1-9924 52-1568099
(State or other (Commission (IRS Employer
jurisdiction of File Number) Identification No.)
incorporation)

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399 Park Avenue, New York, New York 10022

(Address of principal executive offices) (Zip Code)

(212) 559-1000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Citigroup Inc.

Current Report on Form 8-K

Item 8.01 Other Events.

Notice filed pursuant to Rule 135c under the Securities Act of 1933 relating to issuances by Citigroup Inc. in the third quarter of 2013 made pursuant to Regulation S under the Securities Act of 1933.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number

99.1 Rule 135c Notice relating to Citigroup's JPY 58,000,000,000 0.633% notes due August 2016.

99.2 Rule 135c Notice relating to Citigroup's JPY 17,000,000,000 floating rate notes due August 2016.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 28, 2014 CITIGROUP INC.

By: /s/ Michael J.
 Tarpley
Name: Michael J.
 Tarpley
Title: Assistant
 Secretary

EXHIBIT INDEX

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