

BANK OF AMERICA CORP /DE/  
Form FWP  
March 28, 2014

Filed Pursuant to Rule 433

Registration Statement No. 333-180488

**BANK OF AMERICA CORPORATION**

**MEDIUM-TERM NOTES, SERIES L**

**\$2,500,000,000**

**2.650% SENIOR NOTES, DUE APRIL 2019**

**FINAL TERM SHEET**

**Dated March 27, 2014**

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa2 (Moody s)/A- (S&P)/A (Fitch)
Title of the Series:	2.650% Senior Notes, due April 2019
Aggregate Principal Amount Initially Being Issued:	\$2,500,000,000
Issue Price:	99.972%
Trade Date:	March 27, 2014
Settlement Date:	April 1, 2014 (T+3)
Maturity Date:	April 1, 2019
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	30/360
Interest Rate:	2.650% per annum
Interest Payment Dates:	April 1 and October 1 of each year, beginning October 1, 2014, subject to following business day convention (unadjusted).
Interest Periods:	Semi-annual
Treasury Benchmark:	5 year U.S. Treasury, due February 28, 2019
Treasury Yield:	1.686%
Treasury Benchmark Price:	99-04
Spread to Treasury Benchmark:	+97 bps
Reoffer Yield:	2.656%
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ABN AMRO Securities (USA) LLC, Banca IMI S.p.A., Barclays Capital Inc., BBVA Securities Inc., BB&T Capital Markets, a division of BB&T Securities, LLC, Danske Markets Inc, Deutsche Bank Securities Inc., Fifth Third Securities, Inc., ING Financial Markets LLC, Lloyds Securities Inc., Mizuho

Junior Co-Managers:

Securities USA Inc., nabSecurities, LLC, Natixis  
Securities Americas LLC, RBS Securities Inc.,  
Santander Investment Securities Inc., Scotia Capital  
(USA) Inc., Standard Chartered Bank  
CastleOakSecurities, L.P., The Williams Capital  
Group, L.P.

CUSIP:

06051G FD6

ISIN:

US06051GFD60

Bank of America Corporation (the Issuer ) has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1- 800-294-1322. You may also request copies by e-mail from [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com) or [dg.prospectus\\_requests@bamf.com](mailto:dg.prospectus_requests@bamf.com).