

OMEGA PROTEIN CORP  
Form 8-K  
May 06, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Act of 1934**

**Date of Report (Date of earliest event reported): May 5, 2011**

**Omega Protein Corporation**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**001-14003**  
(Commission  
File Number)

**76-0562134**  
(I.R.S. Employer  
Identification No.)

Edgar Filing: OMEGA PROTEIN CORP - Form 8-K

**2105 City West Blvd., Suite 500**

**Houston, Texas**  
(Address of principal executive offices)

**(713) 623-0060**

**77042**  
(Zip Code)

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.133-4(c))

**Item 2.02. Results of Operations and Financial Condition**

On May 5, 2011, Omega Protein Corporation (the Company ) issued a press release reporting the Company s earnings for the quarter ended March 31, 2011. For additional information regarding the Company s first quarter 2011 earnings, please refer to the Company s press release attached to this report as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits**

(a) Financial Statements of business acquired.  
None.

(b) Pro Forma Financial Information.  
None.

(c) Shell Company Transactions.  
None.

(d) Exhibits.

99.1 Text of Press Release dated May 5, 2011 titled *Omega Protein Reports 2011 First Quarter Results*.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: May 5, 2011

**Omega Protein Corporation**

/s/ John D. Held  
John D. Held  
Executive Vice President and General Counsel