

BANK OF AMERICA CORP /DE/
Form 424B2
August 18, 2014

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 5 - Dated Monday, August 18, 2014 (To Prospectus Supplement Dated July 16, 2014 To Prospectus)

Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor s Option
	100.000%	3.000%	100.000%	Fixed	4.000%	Semi-Annual	08/15/2034	02/15/2015	\$18.56	Yes

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, LLC

Offering Dates: Monday, August 18, 2014 through Monday, August 25, 2014

Trade Date: Monday, August 25, 2014 @ 12:00 PM ET

Settlement Date: Thursday, August 28, 2014

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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