

WELLS FARGO & COMPANY/MN

Form 8-K

June 24, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): June 24, 2015**

**WELLS FARGO & COMPANY**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**001-2979**  
**(Commission**

**No. 41-0449260**  
**(IRS Employer**

**of incorporation)**

**File Number)**

**Identification No.)**

**420 Montgomery Street, San Francisco, California 94104**

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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 1-866-249-3302

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits

Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-202840) filed by Wells Fargo & Company with the Securities and Exchange Commission.

On June 24, 2015, Wells Fargo & Company issued the following Medium-Term Notes, Series K: (i) 0.25% Optionally Exchangeable Notes due June 24, 2022, Exchangeable for the Class P Common Stock of Kinder Morgan, Inc. or the Cash Value of Such Stock; and (ii) Notes due June 24, 2030 (collectively, the Notes ).

The purpose of this Current Report is to file with the Securities and Exchange Commission the form of Note related to each issuance and the opinion of Faegre Baker Daniels LLP regarding the Notes.

(d) Exhibits

- 4.1 Form of Medium-Term Notes, Series K, 0.25% Optionally Exchangeable Notes due June 24, 2022, Exchangeable for the Class P Common Stock of Kinder Morgan, Inc. or the Cash Value of Such Stock.
- 4.2 Form of Medium-Term Notes, Series K, Notes due June 24, 2030.
- 5.1 Opinion of Faegre Baker Daniels LLP regarding the Notes.
- 23.1 Consent of Faegre Baker Daniels LLP (included as part of Exhibit 5.1).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WELLS FARGO & COMPANY

DATED: June 24, 2015

/s/ Paul R. Ackerman  
Paul R. Ackerman  
Executive Vice President and Treasurer

**Index to Exhibits**

Exhibit No.	Description	Method of Filing
4.1	Form of Medium-Term Notes, Series K, .25% Optionally Exchangeable Notes due June 24, 2022, Exchangeable for the Class P Common Stock of Kinder Morgan, Inc. or the Cash Value of Such Stock.	Electronic Transmission
4.2	Form of Medium-Term Notes, Series K, Notes due June 24, 2030.	Electronic Transmission
5.1	Opinion of Faegre Baker Daniels LLP regarding the Notes.	Electronic Transmission
23.1	Consent of Faegre Baker Daniels LLP (included as part of Exhibit 5.1).	