

WELLS FARGO & COMPANY/MN

Form 8-K

July 21, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): July 18, 2014**

**WELLS FARGO & COMPANY**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**001-2979**  
**(Commission**

**File Number)**  
**420 Montgomery Street,**

**No. 41-0449260**  
**(IRS Employer**

**Identification No.)**

**San Francisco, California 94104**

**(Address of principal executive offices) (Zip Code)**

**Registrant's telephone number, including area code: 1-866-249-3302**

**Not applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

Article FOURTH of Wells Fargo & Company's (the "Company") Restated Certificate of Incorporation, as amended, authorizes the issuance from time to time of shares of Preferred Stock, without par value. On July 18, 2014, the Company filed with the Delaware Secretary of State a Certificate of Designation which, effective upon filing, designated a series of such Preferred Stock as Non-Cumulative Perpetual Class A Preferred Stock, Series T, authorized 32,200 shares of Non-Cumulative Perpetual Class A Preferred Stock, Series T, without par value and with a liquidation preference amount of \$25,000 per share (referred to herein as the "Series T Preferred Stock"), and set forth the voting powers, preferences and relative, participating, optional or other special rights, and qualifications, limitations or restrictions thereof, of the Series T Preferred Stock which are not fixed by the Company's Restated Certificate of Incorporation. A copy of the Certificate of Designation is attached hereto as Exhibit 4.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

On July 21, 2014, the Company sold 32,000,000 Depositary Shares, each Depositary Share representing a 1/1,000th interest in a share of the Company's Series T Preferred Stock (the "Depositary Shares"). Exhibits are filed herewith in connection with the Registration Statement on Form S-3 (File No. 333-195697) filed by the Company with the Securities and Exchange Commission. The following documents are being filed with this report on Form 8-K: (i) Certificate of Designation of the Company dated July 18, 2014; (ii) Deposit Agreement dated as of July 21, 2014 among the Company, Wells Fargo Bank, N.A., as depositary, and the holders from time to time of Depositary Receipts; (iii) form of Depositary Receipt; and (iv) opinions with respect to the Series T Preferred Stock, Deposit Agreement, and Depositary Receipts.

(d) Exhibits

- 4.1 Certificate of Designation of Wells Fargo & Company with respect to the Non-Cumulative Perpetual Class A Preferred Stock, Series T dated July 18, 2014
- 4.2 Deposit Agreement dated as of July 21, 2014 among Wells Fargo & Company, Wells Fargo Bank, N.A., as depositary, and the holders from time to time of Depositary Receipts
- 4.3 Form of Depositary Receipt (included as part of Exhibit 4.2)
- 5.1 Opinion of Richards, Layton & Finger, P.A. regarding the Non-Cumulative Perpetual Class A Preferred Stock, Series T
- 5.2 Opinion of Faegre Baker Daniels LLP regarding the Deposit Agreement and the Depositary Receipts
- 23.1 Consent of Richards, Layton & Finger, P.A. (included as part of Exhibit 5.1)

23.2 Consent of Faegre Baker Daniels LLP (included as part of Exhibit 5.2)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WELLS FARGO & COMPANY

DATED: July 21, 2014

/s/ Barbara S. Brett  
Barbara S. Brett  
Senior Vice President and Assistant Treasurer

**Index to Exhibits**

Exhibit No.	Description	Method of Filing
4.1	Certificate of Designation of Wells Fargo & Company with respect to the Non-Cumulative Perpetual Class A Preferred Stock, Series T dated July 18, 2014	Electronic Transmission
4.2	Deposit Agreement, dated as of July 21, 2014, among Wells Fargo & Company, Wells Fargo Bank, N.A., as depositary, and the holders from time to time of Depositary Receipts	Electronic Transmission
4.3	Form of Depositary Receipt (included as part of Exhibit 4.2)	
5.1	Opinion of Richards, Layton & Finger, P.A. regarding the Non-Cumulative Perpetual Class A Preferred Stock, Series T	Electronic Transmission
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