EINSTEIN NOAH RESTAURANT GROUP INC Form 8-K August 06, 2013

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

**Date of Report (Date of earliest event reported):** 

August 6, 2013

## Einstein Noah Restaurant Group, Inc.

(Exact name of registrant as specified in its charter)

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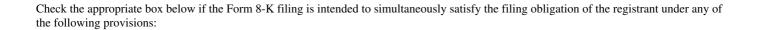
of incorporation) File Number) Identification No.)
555 Zang Street, Suite 300

Lakewood, Colorado 80228

(Address of principal executive offices)

(303) 568-8000

(Registrant s telephone number, including area code)



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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#### Item 8.01. Other Events.

On August 6, 2013, Einstein Noah Restaurant Group, Inc. (the Company) issued a press release announcing the pricing of its previously announced secondary offering of the Company s common stock by Greenlight Capital, Inc. and its affiliates. For more information, see the press release, a copy of which is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated by reference herein.

#### Item 9.01. Financial Statements and Exhibits.

99.1 Press Release dated August 6, 2013

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#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: /s/ Rhonda J. Parish Rhonda J. Parish Chief Legal, People and Risk Officer, and Secretary

Date: August 6, 2013