

BlackRock Inc.
Form 8-K
April 14, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 14, 2016 (April 8, 2016)

BlackRock, Inc.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction

of incorporation)

001-33099
(Commission

File Number)

32-0174431
(IRS Employer

Identification No.)

55 East 52nd Street, New York, New York

10055

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (212) 810-5300

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry Into a Material Definitive Agreement.

On April 8, 2016, BlackRock, Inc. ("BlackRock") and certain of its subsidiaries entered into Amendment No. 5 ("Amendment No. 5") to its Five-Year Revolving Credit Agreement, dated as of March 10, 2011, as amended by Amendment No. 1 thereto, dated as of March 30, 2012, Amendment No. 2 thereto, dated as of March 28, 2013, Amendment No. 3 thereto, dated as of March 28, 2014 and Amendment No. 4 thereto, dated as of April 2, 2015 (the "Existing Credit Agreement"), with Wells Fargo Bank, National Association, as administrative agent, swingline lender, issuing lender, L/C agent and a lender, and the banks and other financial institutions referred to therein.

Among other things, Amendment No. 5 (i) extends the maturity date (the "Maturity Date") of the Revolving Facility to March 31, 2021 without utilizing BlackRock's option to request extensions of the Maturity Date available under the Existing Credit Agreement, (ii) adds Citibank, N.A. as an additional swingline lender, (iii) increases the size of the swingline subfacility to \$410,000,000 and (iv) amends certain of the financial definitions in the Existing Credit Agreement. Except as modified by Amendment No. 5, the terms of the Existing Credit Agreement remain the same.

Certain of the financial institutions party to Amendment No. 5 and their affiliates have provided, and may in the future provide, investment banking, commercial lending, financial advisory and other services for BlackRock, and have received customary fees and expenses for these services.

The foregoing description of the terms and conditions of Amendment No. 5 is not complete and is in all respects subject to the actual provisions of Amendment No. 5, a copy of which has been filed as Exhibit 10.1 to this Current Report on Form 8-K and which is incorporated by reference herein.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information included in Item 1.01 of this Current Report on Form 8-K is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number

Description

10.1	Amendment No. 5, dated as of April 8, 2016, by and among BlackRock, Inc., certain of its subsidiaries, Wells Fargo Bank, National Association, as administrative agent, swingline lender, issuing lender, L/C agent and a lender, and the banks and other financial institutions referred to therein.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BlackRock, Inc.
(Registrant)

By: /s/ Daniel R. Waltcher

Name: Daniel R. Waltcher

Title: Managing Director, Deputy General Counsel and
Assistant Secretary

Date: April 14, 2016

EXHIBIT INDEX

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