

CHIPMOS TECHNOLOGIES BERMUDA LTD  
Form 425  
October 07, 2016

Filed by ChipMOS Technologies Inc.

Pursuant to Rule 425 of the Securities Act of 1933

Subject Company: ChipMOS Technologies Bermuda Ltd

(Commission File No.: 000-31106)

**LEGAL NOTICE**

IN THE MATTER OF SECTIONS 104-109 OF

THE COMPANIES ACT 1981 OF BERMUDA (ACT)

AND IN THE MATTER OF THE MERGER OF

**CHIPMOS TECHNOLOGIES (BERMUDA) LTD.**

WITH AND INTO

**CHIPMOS TECHNOLOGIES INC.**

NOTICE IS HEREBY GIVEN pursuant to the provisions of sections

104-109 of the Act, that ChipMOS TECHNOLOGIES (Bermuda)

LTD., a Bermuda exempted company, intends to merge with and into

ChipMOS TECHNOLOGIES Inc., a company incorporated under the

laws of the Republic of China. ChipMOS TECHNOLOGIES Inc. shall

be the surviving company and continue as a company registered under

the laws of the Republic of China.

DATE: 5 October 2016

APPLEBY (BERMUDA) LIMITED

Attorneys for the Applicant