

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

COMMERCIAL METALS CO
Form 8-K
November 06, 2003

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 5, 2003

COMMERCIAL METALS COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-4304 (Commission File Number)	75-0725338 (I.R.S. Employer Identification No.)
---	------------------------------------	---

6565 N. MACARTHUR BLVD. IRVING, TEXAS (Address of principal executive offices)	75039 (Zip Code)
---	---------------------

Registrant's telephone number, including area code: (214) 689-4300

=====

ITEM 5. OTHER EVENTS.

On November 5, 2003, Commercial Metals Company announced the fixed price per \$1,000 of principal amount of notes tendered pursuant to the cash tender offer for its outstanding 7.20% Notes due 2005. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated November 5, 2003.

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMERCIAL METALS COMPANY

By: /s/ William B. Larson

Name: William B. Larson

Title: Vice President and Chief Financial Officer

Date: November 5, 2003

EXHIBIT INDEX

Exhibit No. -----	Description of Exhibit -----
99.1	Press Release dated November 5, 2003.