

WORTHINGTON INDUSTRIES INC

Form 8-K

October 04, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report
(Date of earliest
event reported):
October 4, 2012

WORTHINGTON INDUSTRIES, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Ohio (State or other jurisdiction of incorporation) | 001-08399 (Commission File Number) | 31-1189815 (IRS Employer Identification No.) |
|---|---------------------------------------|--|

| | |
|--|---------------------|
| 200 Old Wilson Bridge Road, Columbus, Ohio (Address of principal executive offices) | 43085 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (614) 438-3210

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On October 4, 2012, Worthington Industries, Inc. announced that it will host an Investor Day event in Chicago, Ill. on Oct. 9, 2012. Presentations will provide an overview of the Company's operations, financial performance and strategy. Presenters will include Worthington Industries Chairman and CEO John McConnell, as well as members of the Company's executive management team.

Presentations will begin at 9:30 a.m. CT at the W Chicago Lakeshore hotel and end at approximately 4 p.m. CT. A live and archived webcast of the event can be accessed on the Company's website at www.WorthingtonIndustries.com.

In accordance with General Instruction B.2 to Form 8-K, the information contained in this current report is being "furnished" with the Securities and Exchange Commission and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities under such section. Furthermore, such information shall not be deemed to be incorporated by reference in any filing under the Securities Act of 1993, as amended, or the Securities Exchange Act of 1934, as amended, unless specifically identified as being incorporated therein by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) through (c): Not applicable.
- (d) Exhibits:

The following exhibits are incorporated by reference into or are included with this Current Report on Form 8-K:

| Exhibit No. | Description |
|-------------|---|
| <u>99.1</u> | News Release issued by Worthington Industries, Inc. on October 4, 2012. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WORTHINGTON INDUSTRIES, INC.

Date: October 4, 2011

By: /s/ Dale T. Brinkman
Dale T. Brinkman, Vice President –
Administration, General Counsel and Secretary