

Edgar Filing: TEREX CORP - Form 424B5

TEREX CORP  
Form 424B5  
December 06, 2001

Filed Pursuant to Rule 424(b) (5)  
Registration Number 333-52933

PROSPECTUS SUPPLEMENT  
(To Prospectus Dated December 5, 2001)

5,000,000 Shares

[LOGO]

Common Stock  
\$17.50 per share

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We are selling 5,000,000 shares of our common stock. We have granted the underwriter an option to purchase up to 750,000 additional shares of common stock to cover over-allotments.

Our common stock is listed on the New York Stock Exchange under the symbol "TEX." The last reported sale price of our common stock on the New York Stock Exchange on December 4, 2001, was \$18.85 per share.

Investing in our common stock involves risks. See "Risk Factors" on page S-5.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the prospectus to which it relates is truthful or complete. Any representation to the contrary is a criminal offense.

	Per Share	Total
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Public Offering Price.....	\$17.50	\$87,500,000
Underwriting Discount.....	\$ 0.75	\$ 3,750,000
Proceeds to Terex (before expenses).....	\$16.75	\$83,750,000

The underwriter expects to deliver the shares to purchasers on or about December 10, 2001.

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Salomon Smith Barney

December 5, 2001