Golding Gary Patrick Form 3/A June 28, 2012

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

#### **OMB APPROVAL**

**OMB** Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: January 31, 2005

0.5

Estimated average burden hours per response...

**SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

**Â** Golding Gary Patrick

(Last)

**PARKWAY** 

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year)

06/28/2012

JTH Holding, Inc. [LTAXA]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

06/13/2012

(Check all applicable)

(Street)

1716 CORPORATE LANDING

\_X\_ Director Officer (give title below) (specify below)

\_\_X\_\_ 10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

**VIRGINIA** BEACH. VAÂ 23454

> (City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned

(Instr. 4)

Ownership

(I) (Instr. 5)

Form: Direct (D) or Indirect

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Date Exercisable Expiration Date

Title Amount or Number of Shares

Derivative Security

Direct (D) or Indirect (I)

1

						(Instr. 5)	
Employee Stock Options (right to buy)	12/01/2012	06/01/2017	Class A Common Stock	8,627 (1)	\$ 15	I (2)	By Edison Venture Fund IV, L.P.
Restricted Stock Units	(3)	(3)	Class A Common	1,373 (1)	\$ <u>(4)</u>	I (2)	By Edison Venture Fund

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
coporting of their runter reduces	Director	10% Owner	Officer	Other	
Golding Gary Patrick					
1716 CORPORATE LANDING PARKWAY	ÂΧ	ÂΧ	Â	Â	
VIRGINIA BEACH, VA 23454					

### **Signatures**

Gary Golding 06/28/2012

\*\*Signature of Person Date

Reporting Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The number of shares has been amended to correct an error in the allocation of options and restricted stock units as reported by the Company.
- Mr. Golding is a General Partner of Edison Partners IV, L.P., the manager of Edison Venture Fund IV, L.P. and, as a result, pursuant to
  Rule 13d-3 under the Securities Exchange Act of 1934, as amended, is deemed to beneficially own the securities of the Issuer held by
  Edison Venture Fund IV, L.P. Mr. Golding disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- (3) This restricted stock unit award was granted June 1, 2012 and vests in full on December 1, 2013.
- (4) Each restricted stock unit represents the right to receive, at settlement, one share of Class A Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2