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CONVERSION SERVICES INTERNATIONAL INC

Form 8-K

May 28, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR SECTION 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 27, 2004

Conversion Services International, Inc.  
(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	0-30420 ----- (Commission File Number)	20-1010495 ----- (IRS Employer Identification No.)
100 Eagle Rock Avenue East Hanover, New Jersey ----- (Address of principal executive offices)		07936 ----- (Zip Code)

Registrant's telephone number, including area code: (973) 560-9400

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(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit 99.1 - Press release dated May 27, 2004

ITEM 9. REGULATION FD DISCLOSURE.

On May 27, 2004, Conversion Services International, Inc. ("CSI") issued a press release announcing that it entered into a definitive agreement to acquire substantially all of the assets and assume substantially all of the liabilities of Evoke Software Corporation, a leading provider of data discovery and profiling technology and a supplier to CSI, in consideration of cash, the issuance of CSI common stock and other forms of consideration. The terms of the acquisition were not disclosed.

A copy of this press release is furnished as Exhibit 99.1 to this report. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 27, 2004

CONVERSION SERVICES INTERNATIONAL, INC.

By: /s/ Scott Newman

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Name: Scott Newman

Title: President and Chief Executive Officer