

ENERGY CO OF MINAS GERAIS

Form 6-K

April 26, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of March, 2018

Commission File Number: 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

**Avenida Barbacena, 1200
30190-131 Belo Horizonte, Minas Gerais, Brazil**

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(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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FORWARD-LOOKING STATEMENTS

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS

GERAIS CEMIG

/s/ **Maurício Fernandes Leonardo**

By: **Júnior**

Name: Maurício Fernandes Leonardo
Júnior

Title: Chief Finance and Investor
Relations Officer

Date: April 25, 2018

**MATERIAL ANNOUNCEMENT DATED AS OF MARCH 19, 2018: PUBLIC OFFER OF RECEIPTS FOR
14,945,429 SHARES.**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Public offer of receipts for 14,945,429 shares

Complementary to the Material Announcement published on February 28, 2018, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as per CVM Instruction 358 of January 3, 2002, as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market **as follows**:

With reference to the capital increase approved by the Extraordinary General Meeting of Stockholders held on October 26, 2017, Cemig will sell the totality of the shares not yet subscribed in that capital increase, by public offer of a **single, indivisible lot** (the Offer or the Auction),

comprising	13,129,679	receipts for Common Shares in Cemig (ON receipts)
and	1,815,750	receipts for Preferred Shares in Cemig (PN receipts).

The opening price will be	R\$ 106,383,474.79	
of which	R\$ 92,039,049.79	will be the price of the totality of the ON Receipts,
priced at	R\$ 7.01	per Receipt,
and	R\$ 14,344,425.00	will be the price of the totality of the PN Receipts,
priced at	R\$ 7.90	per receipt.

The offering, registered on the B3 under the code **CMIG15L**, is scheduled to take place on

Wednesday, March 21, 2018, from 11 a.m. to 12 midday.

The intermediary institution will be Morgan Stanley CTVM S.A. (the Intermediary).

After completion of the Auction, transactions in **CMIG15L** will be canceled, and the related trades will be registered as the related ON Receipts (to trade with ticker CMIG9) and PN Receipts (ticker CMIG10).

The making of this Offer, under the terms of Sub-item II of Article 5 of CVM Instruction 400/2003, has been duly analyzed by the CVM and approved by its Official Letter 48/2018/CVM/SEP/GEA-3.

The decision to hold the Auction, for a single indivisible lot, has the merit of enabling subscribers of common shares to vote at the next annual general meeting, to be held by the end of April 2018.

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It also provides Cemig with an option of lower cost, since the Company is not required to incur the high costs inherent in public offerings made under Paragraph 1 of Article 6 of CVM Instruction 400/2003.

Cemig will keep its stockholders updated on any further information on the sale of these remaining shares.

Belo Horizonte, March 19, 2018.

Maurício Fernandes Leonardo Júnior,

Chief Finance and Investor Relations Officer

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MATERIAL ANNOUNCEMENT DATED AS OF MARCH 19, 2018: CONSUMER OUTAGE INDICES

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Consumer outage indices

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in compliance with CVM Instruction 358 of January 3, 2002 as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (Brasil, Bolsa, Balcão - B3) and the market **as follows**:

There is no inexact or irregular aspect to the calculation of the DEC and FEC indicators of outage frequency and duration of Cemig's Distribution company, Cemig Distribuição S.A. (Cemig D).

These indicators, along with all the other regulatory indicators and parameters measured for Cemig, are the result of oversight and inspection carried out in accordance with habitual procedures of the Brazilian Electricity Industry regulator, Aneel. The limits specified by Aneel in the concession contracts of all distributors relate to the Internal DEC and FEC indicators - i.e. those that are the responsibility of the local electricity distribution utility, and not the result of factors in the wider national grid system.

The Internal DEC and FEC indicators for 2016 and 2017, which quantify outages arising within Cemig D's distribution network in those years, complied with the limits set by the regulator, Aneel.

Aneel's responsibilities also include inspection and monitoring of compliance with regulatory requirements in all the technical, commercial and financial processes of all holders of electricity concessions, permissions and authorizations, throughout Brazil.

Cemig has been improving the quality of its services to clients continuously, each year; it was third-placed by the public among all concession holders in Brazil's Southeast with over 400,000 consumers, in Aneel's IASC Consumer Satisfaction Index for 2017.

Belo Horizonte, March 19, 2018.

Maurício Fernandes Leonardo Júnior,

Chief Finance and Investor Relations Officer

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**MATERIAL ANNOUNCEMENT DATED AS OF MARCH 21, 2018: REMAINING SHARES IN CAPITAL
INCREASE PLACED FOR R\$ 110 MILLION**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Remaining shares in capital increase placed for R\$ 110 mn

Complementing the Material Announcements published on February 28 and March 19, 2018, **Cemig** (*Companhia Energética de Minas Gerais*) (Cemig , or the Company), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as per CVM Instruction 358 of January 3, 2002, as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

Today (March 21, 2018), Cemig sold 100% of the shares not previously subscribed in the capital increase approved by the Extraordinary General Meeting of Stockholders held on October 26, 2017, by public offering of a single and indivisible lot (the Offer or the Auction).

The Offer was registered on the B3 under the code **CMIG15L**.

The sale realized proceeds of R\$ 110,700,000.01, as follows:

Receipts	Ticker	Volume	Price per receipt (R\$)	Total amount (R\$)
Common (ON) shares	CMIG9L	5,818,796	7.30	42,477,210,80
		7,310,883	7.29	53,296,337,07
Preferred (PN) shares	CMIG10L	98,714	8.23	812,416,22
		1,717,036	8.22	14,114,035,92
Total amount				110,700,000.01

After completion of the Auction, transactions in **CMIG15L** were canceled, and the related trades were included in the ON Receipts (with ticker CMIG9) and the PN Receipts (ticker CMIG10).

Ratification of the capital increase will be submitted to an Extraordinary Meeting of Stockholders to be called by the Company.

Cemig will keep the market and its stockholders updated on any further information about this capital increase.

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Belo Horizonte, March 21, 2018.

Maurício Fernandes Leonardo Júnior

Chief Finance and Investor Relations Officer

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**CONVOCATION AND PROPOSAL TO THE EXTRAORDINARY GENERAL MEETING OF
STOCKHOLDERS TO BE HELD ON APRIL 23, 2018**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001-64 NIRE 31300040127

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

CONVOCATION

Stockholders are hereby called to an Extraordinary General Meeting of Stockholders to be held on April 23, 2018 at 3 p.m., at the Company's head office, Av. Barbacena 1200, 21 floor, Belo Horizonte, Minas Gerais, Brazil, to decide on the following matter:

Verification and approval of increase in the Company's share capital,

to seven billion two hundred ninety three million seven hundred sixty three thousand five Reais, through issue and subscription of

one hundred ninety nine million nine hundred ten thousand nine hundred forty seven

new shares, of which sixty six million eight hundred forty nine thousand five hundred five are common shares and one hundred thirty three million sixty one thousand four hundred forty two are preferred shares;

and consequent alteration of the head paragraph of Clause 4 of the by-laws.

Any stockholder who wishes to be represented by proxy at the said General Meeting of Stockholders should obey the precepts of Article 126 of Law 6406 of 1976, and of the sole paragraph of Clause 9 of the Company's by-laws, by exhibiting at the time, or depositing, preferably by April 20, 2018, proofs of ownership of the shares, issued by a depositary financial institution, and a power of attorney with specific powers, at Cemig's Corporate Executive Office (*Superintendência da Secretaria Geral*) at Av. Barbacena 1200 19th Floor, B1 Wing, Belo Horizonte, Minas Gerais, Brazil.

Belo Horizonte, March 22, 2018.

José Afonso Bicalho Beltrão da Silva

Chair of the Board of Directors

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PROPOSAL
BY THE BOARD OF DIRECTORS
TO THE
EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS
TO BE HELD ON APRIL 23, 2018 AT 3 P.M.

Dear Stockholders:

The Board of Directors of Companhia Energética de Minas Gerais - Cemig, in light of the following information and analysis:

Information:

- a) On October 26, 2017 an Extraordinary General Meeting of stockholders decided to increase the Company's share capital by up to one billion Reais, through issue of up to two hundred million new shares.
- b) The Company's share capital is R\$ 6,294,208,270.00 (six billion two hundred ninety four million, two hundred eight thousand two hundred seventy Reais), represented by 420,764,708 (four hundred twenty million seven hundred sixty four thousand seven hundred eight) nominal, common shares each with par value of R\$ 5.00 and 838,076,946 (eight hundred thirty eight million seventy six thousand nine hundred forty six) nominal preferred shares, each with par value of R\$ 5.00.
- c) The right to vote in a decision related to the Company's share capital is reserved exclusively to the common shares, and each share has the right to one vote in decisions of the general meeting of stockholders.
- d) The preferred shares have right of preference in the event of reimbursement of shares and shall have the right to a minimum annual dividend of the greater of:
10% (ten percent) of their nominal value, or
3% (three percent) of the value of the stockholders' equity corresponding to the shares.

- e) The common shares and the preferred shares have equal rights to distribution of bonuses.
- f) Stockholders have right of preference in subscription of capital increases and issues of the Company's securities, in accordance with the legislation.
- g) Decision on any change in the company's share capital, and consequent change to the by-laws, is a function of the General Meeting of Stockholders.
- h) The capital increase now proposed has the merit of providing the Company with a more robust capital structure, making it possible to reduce financial expenses associated with new financing transactions, and to reduce its financial leverage.
- i) The issue price has been set in accordance with the criteria established in Sub-item III of § 1 of Article 170 of Law 6404 of December 15, 1976 as amended, which is based on the weighted average market price of the preferred shares on the São Paulo securities exchange (B3 S.A.) in the period May 4, 2017 to August 31, 2017 (120 days), applying a discount of 20% on R\$ 8.22 (eight Reais and twenty two centavos), which is the weighted average quoted price for the preferred shares on the B3 in that period, which results in a price of price per share of R\$ 6.57 (six Reais and fifty seven centavos) per share.
- j) The discount is justified by the volatility of the Brazilian stock market, and aims to stimulate minority shareholders to take up their rights to the subscription avoiding any possibility that the capital increase might become impracticable in a situation of price depression or high volatility of the stock market during the subscription preference period.

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- k) From the economic point of view the discount was practically neutral, since the stockholders were able to subscribe the issue or sell their first refusal right. The practical effect is of dividing the same group of assets between a larger number of shares, causing no adverse effect for the Company, nor for its stockholders, nor for the market, which adjusts automatically.
- l) Existing stockholders were given first refusal right to subscribe the new shares in proportion to those they held at that time.
- m) The shares subscribed had full rights to all the benefits, including dividends and/or Interest on Equity, to be declared by the Company.
- n) With the new share subscription of R\$ 999,554,735.00 (nine hundred ninety nine million five hundred fifty four thousand seven hundred thirty five Reais), the share capital of the company will increase from R\$ 6,294,208,270.00 (six billion two hundred ninety four million, two hundred eight thousand two hundred seventy Reais), to R\$ 7,293,763,005.00 (seven billion two hundred ninety three million seven hundred sixty three thousand and five Reais).
- o) This capital increase will provide for subscription of 199,910,947 (one hundred ninety nine million nine hundred ten thousand, nine hundred forty seven) new shares, each with par value of R\$ 5.00 (five Reais), of these, 66,849,505 (sixty six million eight hundred forty nine thousand five hundred five) common shares and 133,061,442 (one hundred thirty three million sixty one thousand four hundred forty two) preferred shares, at the price of R\$ 6.57 (six Reais and fifty seven centavos) per share.
- p) The capital increase will enable the Company to obtain proceeds of a minimum of R\$1,313,414,921.79 (one billion three hundred thirteen million four hundred fourteen thousand nine hundred twenty one Reais and seventy nine centavos). Any amount that exceeds R\$ 999,554,735.00 (nine hundred ninety nine million five hundred fifty four thousand seven hundred thirty five Reais) will be allocated to the Capital reserve account.
- q) The potential dilution resulting from the issue, for those stockholders who did not subscribe to the issue, was 13.704239283% for the common shares and for the preferred shares.
- r) The Company's stockholders were able to exercise their preference right to subscription in the period from October 30, 2017 to November 29, 2017, in the proportion of 15.887624200% in relation to the shares of the same type that they hold at the close of October 26, 2017, the date of the Extraordinary General Meeting of

Stockholders that decided on that subject.

- s) Stockholders not wishing to exercise their rights of first refusal for the subscription had the opportunity to assign those rights or trade them on a securities exchange.
- t) Stockholders who opted to subscribe shares that were not subscribed in these initial stages (the Leftover Shares) were able to subscribe them, at the same price and on the same conditions, exclusively on the following dates:
 - 1st apportionment: December 5 7, 2017, in proportion to shares subscribed in the preference period; and
 - 2nd apportionment: December 14 28, 2017, in proportion to shares subscribed in the preference period.
- u) The shares subscribed were paid up simultaneously with their subscription, in cash, and represent an entry of capital into the Company s cash position, totaling R\$1,215,453.26 (one billion two hundred fifteen million two hundred twenty three thousand four hundred fifty-three Reais and twenty six centavos).
- v) The Leftover Shares were equivalent by volume to 7.48% of the issue.

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Analysis:

- a) The shares not subscribed, after the two periods of apportionment initially provided for, are to be sold on a stock exchange to the benefit of the Company, which is optional under Sub-clause b of § 7 of Article 171 of Law 6404/1976, transcribed below:

§ 7 In a listed company, the body that decides on an issue by private subscription shall decide on leftover shares not subscribed, and may:

- a) order them to be sold on a stock exchange, to the Company's benefit; or
- b) share them out, in the proportion of the amounts subscribed, among the stockholders that have requested a reservation of leftover shares, in the subscription bulletin or list; in this event, the condition shall be stated in the subscription bulletins or lists and the balance thus not shared out shall be sold on the stock exchange, in accordance with the prior sub-clause.
- b) Sale of Leftovers in a volume higher than 5% of the issue and less than 1/3 of the shares in circulation on stock exchanges is characterized as a primary public offering of shares and must be preceded by a simplified application for registry to the CVM, under § 1 of Article 6 of CVM Instruction 400.
- c) The CVM has up to 20 (twenty) business days from the filing of the request for registry to make statement on the request, and registry shall be obtained automatically if the CVM does not make statement in that period, as per Article 8 of CVM Instruction 400.
- d) However, Sub-item II of Article 5 of that instruction states that registry will automatically be dispensed with, without the need for formulation of the Request specified in Article 4, in the event of a public offering for distribution of a single, indivisible, lot of securities.
- e) In this context, and considering the interest of the Company in confirming and ratifying the capital increase as soon as possible, it becomes important to sell all the common and preferred shares not prescribed, in a single and indivisible lot by a Special Auction on the Stock Exchange (B3) (the Auction).
- f) The CVM, by Formal Letter 48/2018/CVM/SEP/GEA-3, of March 12, 2018, has verified that there is no obstacle to the format of the auction in a single indivisible lot, under the terms of Sub-item II of Article 5 of

CVM Instruction 400.

- g) The shares not subscribed, that is to say 13,129,679 (thirteen million one hundred twenty nine thousand six hundred seventy nine) common shares and 1,815,750 (one million eight hundred fifteen thousand seven hundred fifty) preferred shares, to be sold on the B3, to the benefit of the Company, are likely to provide an additional inflow of cash to the Company of at least R\$ 98,191,468.53 (ninety eight million one hundred ninety one thousand four hundred sixty eight Reais and fifty three centavos).
- h) The sale of the Leftover Shares, by the Auction, must follow the rules specified in the Operational Procedures Manual and Regulations of the B3. The minimum price per share must necessarily be R\$6.57 (six Reais and fifty seven centavos), that is to say the same price set at the time of the approval of the Company's capital increase.
- i) A securities broker authorized to operate on the B3 must represent the Company in the Auction. Investors who wish to take part in the Auction must find a broker to represent them.
- j) The small volume of shares that it is intended to sell by Auction (equal to 7.48% of the issue, 2.77% of the voting stock, 0.19% of the non-voting stock and 1.04% of the total capital) should not influence the market price of Cemig's shares, since the amount is little above the average daily trading volume of the Company's shares (R\$ 83 million) on the B3 in the last 60 (sixty) days.
- k) The shares offered in the Auction will be represented by subscription receipts up to the time of verification and ratification of the capital increase by the General Meeting of Stockholders.

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- l) During the Auction, third party vendors will not be allowed to enter the trading; only purchasers bidding for the entire single lot offered will be allowed to operate.
- m) The Company intends to sell the shares not yet subscribed in a single indivisible lot, by Auction, by March 19, 2018.
- n) After financial settlement of the Auction, which will take place on the third business day after it is held, the brokerage company shall transfer the proceeds of the sale, net of charges, to a current account in the name of Cemig; and
- o) Within up to 4 (four) business days after the date of the Extraordinary General Meeting of Stockholders to be called for the purpose of confirming and approving the said capital increase, the Company will announce the date for credit of the shares subscribed.

do now propose to you as follows:

I Verification and approval of increase in the Company's share capital, from R\$ 6,294,208,270.00 (six billion two hundred ninety four million, two hundred eight thousand two hundred seventy Reais), to R\$ 7,293,763,005.00 (seven billion two hundred ninety three million seven hundred sixty three thousand and five Reais), through issue and subscription of 199,910,947 (one hundred ninety nine million nine hundred ten thousand nine hundred forty seven) new shares, each with par value of R\$ 5.00 (five Reais), comprising 66,849,505 (sixty six million eight hundred forty nine thousand five hundred five) common shares and 133,061,442 (one hundred thirty three million sixty one thousand four hundred forty two) preferred shares.

II Approval of the consequent alteration of the head paragraph of Clause 4 of the by-laws, which shall now have the following drafting:

Clause 4 The Company's share capital is R\$ 7,293,763,005.00 (seven billion two hundred ninety three million seven hundred sixty three thousand and five Reais), represented by:

- a) 487,614,213 (four hundred eighty seven million six hundred fourteen thousand two hundred thirteen) nominal common shares, each with par value of R\$ 5.00;

- b) 971,138,388 (nine hundred seventy one million one hundred thirty eight thousand three hundred eighty eight) nominal preferred shares, each with par value of R\$ 5.00.

As can be seen, the objective of this proposal is to meet the legitimate interests of the stockholders and of the Company, and for this reason it is the hope of the Board of Directors that it will be approved.

p) Belo Horizonte, March 22, 2018.

José Afonso Bicalho Beltrão da Silva
Marco Antônio de Rezende Teixeira
Bernardo Afonso Salomão de Alvarenga
Antônio Dirceu Araújo Xavier
Arcângelo Eustáquio Torres Queiroz
Arlindo Magno de Oliveira
Helvécio Miranda Magalhães Junior

Carlos Eduardo Lessa Brandão
Hermes Jorge Chipp
José Pais Rangel
Marcelo Gasparino da Silva
Marco Antônio Soares da Cunha Castello Branco
Nelson José Hubner Moreira
Patrícia Gracindo Marques de Assis Bentes

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MATERIAL ANNOUNCEMENT DATED AS OF MARCH 27, 2018:

CEMIG S OFFER TO RENOVA FOR INTEREST IN BRASIL PCH/CHIPLEY

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cemig's offer to Renova for interest in Brasil PCH/Chipley

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, as per CVM Instruction 358 of January 3, 2002, as amended, **hereby reports** to the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (B3) and the market **as follows**:

In the context of (i) the recent changes in the negotiations for capitalization of Renova Energia S.A. (Renova), (ii) Renova's interest in bringing forward revenues from power purchase agreements, and with a view to (iii) execution of Cemig's Disinvestment Program, Cemig has today made a binding offer to Renova (the Offer) for acquisition of 100% (one hundred per cent) of the shares in Chipley SP Participações S.A. (Chipley) held by Renova or 51% (fifty one per cent) of the shares in Brasil PCH S.A. (Brasil PCH) held by Chipley (the Transaction).

Cemig's intention is that Renova should sell its interest in Brasil PCH to a third party, or to Cemig itself or any of its affiliated companies, in the terms of the Offer, to make it possible for payment to be made of the amounts owed to Cemig Geração e Transmissão S.A. (Cemig GT).

The conclusion of the Transaction, if accepted by Renova, will depend on conditions present specified in the Offer of the type that are usual for this type of transaction.

In view of the above, Cemig GT hereby declares itself impeded from making statements or voting in the governance bodies of Renova on any decision in relation to the said binding proposal.

Cemig will keep the market and its stockholders updated on any further information about this capital increase.

Belo Horizonte, March 27, 2018.

Maurício Fernandes Leonardo Júnior

Chief Finance and Investor Relations Officer

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Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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**SUMMARY OF MINUTES OF THE 728TH MEETING OF THE BOARD OF DIRECTORS HELD ON
MARCH 28, 2018**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of March 28, 2018

SUMMARY OF PRINCIPAL DECISIONS

At its 728th meeting, held on March 28, 2018, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

1. Technical feasibility study on offsetting of tax credits.
2. Report of Management and Financial Statements for the year 2017.
3. Allocation of the net profit for 2017.
4. Operational provisions in 2017.
5. Orientation of vote in the Ordinary and Extraordinary General Meetings of Stockholders of Cemig D and Cemig GT.
6. Calling of Ordinary and Extraordinary General Meetings of Stockholders, to be held concurrently on April 30, 2018 at 11 a.m.

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Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

**NOTICE TO SHAREHOLDERS DATED MARCH 28, 2018 REGARDING ARTICLE 133 OF LAW 6,404 OF
DECEMBER 15, 1976**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

BRAZILIAN LISTED COMPANY CNPJ 17.155.730/0001-64

NOTICE TO SHAREHOLDERS

We advise our shareholders that the documents referred to in article 133 of Law No. 6,404 of December 15, 1976, relating to the year 2017, are available for consultation at the head offices of this Corporation located at Av. Barbacena, 1,200, Belo Horizonte.

Belo Horizonte, March 28, 2018

Maurício Fernandes Leonardo Júnior

Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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MARKET NOTICE: TIMETABLE FOR THE RELEASE OF THE 1Q 2017 RESULTS

20

Fourth Quarter 2017 Results Presentation

Cemig

(BM&FBOVESPA: CMIG3, CMIG4; NYSE: CIG, CIG.C; Latibex: XCMIG)

announces its

TIMETABLE for Release of 4Q2017 Results:

Publication

March 29, 2018 (Thursday)

(before the opening of markets in São Paulo and New York)

The information will be available on our website: <http://ri.cemig.com.br>

Webcast and Conference call

April 3, 2018 (Tuesday), at 2:00 p.m. (Brasília time)

Transmission of the results with simultaneous translation into English

by **webcast** at:

<http://ri.cemig.com.br>

or

by **conference call** at:

+ 55 11 2188-0155 (1st option) or

+ 55 11 2188-0188 (2nd option)

Password: **CEMIG**

Conference Call Playback:

Phone: (55 11) 2188-0400

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Available: From April 3 to 18, 2018

For any questions please call +55 31 3506-5024.

Av. Barbacena 1200 Santo
Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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**MARKET NOTICE DATED MARCH 28, 2018 WITH THE ALTERATIONS TO THE CORPORATE
EVENTS CALENDAR**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET NOTICE

Alteration to Corporate Events Calendar

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid in accordance with Item 5.5.1 of the Corporate Governance Listing Regulations of the São Paulo Stock Exchange (B3) **hereby informs** the public as follows:

Cemig has re-presented its Corporate Events Calendar to include the following changes in dates:

Submission of Annual Financial Statements for the year ended December 31, 2017 to the CVM and the São Paulo Stock Exchange.

From: March 28, 2018

To: March 29, 2018

Submission of Convocation Notice for, and Proposal by Management to, the Annual and Extraordinary General Meetings:

From: March 28, 2018

To: March 29, 2018

Belo Horizonte, March 28, 2018.

Maurício Fernandes Leonardo Júnior

Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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EARNINGS RELEASE

24

PUBLICATION OF RESULTS**CEMIG REPORTS****EBITDA OF R\$ 3,492 MILLION****IN 2017**

Main impacts in 2017:

Expense on acceptance of the Minas Gerais State Tax Regularization Plan for ICMS tax expense claims totaling R\$ 595 million.

Reversal of expenses with life insurance of R\$ 619 million

Provision for losses on investments: R\$ 347 million.

Equity method result: loss of R\$ 252 million.

Indicators (GWh)	2017	2016	Change%
Electricity sold (excluding CCEE)	55,277	55,592	(0.57)
Indicators R\$ 000 000	2017	2016	Change%
Sales on CCEE	860	161	434.16
Net debt	12,279	13,139	(6.54)
Gross revenue	32,862	29,269	12.28
Net revenue	21,712	18,773	15.66
Ebitda (IFRS)	3,492	2,638	32.37
Net profit in the quarter	1,001	334	199.70
Net profit per share PN	0.84	0.35	140.00
Net profit per share ON	0.37	0.10	270.00
Ebitda margin, %	16.08%	14.05%	2.03p.p.

Conference call

Publication of 4Q17 results

Video webcast and conference call

April 3, 2018 (Tuesday), at 2 p.m. Brasília time

This transmission on Cemig's results will have simultaneous translation into English and can be seen in real time by Video Webcast, at <http://ri.cemig.com.br> or heard by conference call on:

+ 55 (11) 2188-0155 (1st option) or

+ 55 (11) 2188-0188 (2nd option)

Password: CEMIG

Playback of Video Webcast:

Site: <http://ri.cemig.com.br>

Click on the banner and download.

Available for 90 days

Conference call Playback:

Tel.: +55 (11) 2188-0400

Password:

CEMIG Português

(Available from April 3-18, 2018)

Cemig Investor Relations

<http://ri.cemig.com.br/>

ri@cemig.com.br

Tel.: +55 (31) 3506-5024

Fax: +55 (31) 3506-5025

Cemig's Executive Investor Relations Team

Chief Finance and Investor Relations Officer

Maurício Fernandes Leonardo Júnior

General Manager, Investor Relations

Antônio Carlos Vélez Braga

Manager, Investor Market

Robson Laranjo

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Disclaimer

Certain statements and estimates in this material may represent expectations about future events or results, which are subject to risks and uncertainties, which may be known or unknown. There is no guarantee that the events or results will take place as referred to in these expectations.

These expectations are based on the present assumptions and analyses from the point of view of our management, in accordance with their experience and other factors such as the macroeconomic environment, market conditions in the electricity sector, and expected future results, many of which are not under Cemig's control.

Important factors that could lead to significant differences between actual results and the projections about future events or results include Cemig's business strategy, Brazilian and international economic conditions, technology, Cemig's financial strategy, changes in the electricity sector, hydrological conditions, conditions in the financial and energy markets, uncertainty on our results from future operations, plans and objectives, and other factors. Due to these and other factors, Cemig's results may differ significantly from those indicated in or implied by such statements.

The information and opinions herein should not be understood as a recommendation to potential investors, and no investment decision should be based on the veracity, currentness or completeness of this information or these opinions. None of Cemig's professionals nor any of their related parties or representatives shall have any liability for any losses that may result from use of the content of this material.

To evaluate the risks and uncertainties as they relate to Cemig, and to obtain additional information about factors that could give rise to different results from those estimated by Cemig, please consult the section on Risk Factors included in the Reference Form filed with the Brazilian Securities Commission (CVM) and in the 20-F form filed with the U.S. Securities and Exchange Commission (SEC).

Cemig's shares

Security / index	Ticker	Currency	Close of 2017	Close of 2016	Change %
Cemig PN	CMIG4	R\$	6.87	7.28	5.58%
Cemig ON	CMIG3	R\$	6.41	7.70	16.73%
ADR PN	CIG	US\$	2.06	2.22	7.15%
ADR ON	CIG.C	US\$	1.85	2.53	26.84%
Ibovespa	Ibovespa		76,402	60,227	26.86%
IEEX	IEEX		39,732	36,108	10.04%

Source: *Economática*.

Trading volume in Cemig's preferred shares (CMIG4) in full-year 2017 totaled R\$ 17.02 billion, a daily average of R\$ 69.17 million. Cemig's shares, by volume (aggregate of common (ON) and preferred (PN) shares), were the second most liquid in Brazil's electricity sector in the period, and among the most traded in the Brazilian market.

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On the New York Stock Exchange the volume traded in ADRs for Cemig's preferred shares (CIG) in full-year 2017 was US\$2.96 billion reflecting recognition by the investor market of Cemig as a global investment option.

The São Paulo stock exchange's principal index, the *Ibovespa*, was up 26.9% in 2017, closing the quarter at 76,402 points. Cemig's preferred shares performed below the *Ibovespa*, falling in value by 5.6% in 2017, and also in comparison to the electricity sector index, which rose 10.0% in the year. The price of Cemig's common (ON) shares on the São Paulo exchange, however, fell 16.70% in the year. The ADRs for Cemig's preferred shares (ticker: CIG), traded in New York, fell by 7.1% in the year.

Long-term ratings

This table shows credit risk ratings and outlook for Cemig's companies as provided by the principal rating agencies:

Brazilian rating:

Agency	Cemig		Cemig D		Cemig GT	
	Rating	Outlook	Rate	Outlook	Rating	Outlook
Fitch	BB (bra)	Negative	BB (bra)	Negative	BB (bra)	Negative
S&P	brBBB	Stable	brBBB	Stable	brBBB	Stable
Moody's	B2.br	Stable	B2.br	Stable	B2.br	Stable

Global rating:

Agency	Cemig		Cemig D		Cemig GT	
	Rating	Outlook	Rating	Outlook	Rating	Outlook
Fitch	B	Negative	B	Negative	B	Negative
S&P	B	Stable	B	Stable	B	Stable
Moody's	B3	Stable	B3	Stable	B3	Stable

Ratings of Eurobonds:

Agency	Cemig		Cemig D		Cemig GT	
	Rating	Outlook	Rating	Outlook	Rating	Outlook
Fitch	B	Negative	BB	Negative	B	Negative
S&P	B	Stable	B	Stable	B	Stable

Adoption of IFRS

The results presented below are prepared in accordance with Brazilian accounting rules, which now embody harmonization to IFRS (International Financial Reporting Standards). They are expressed in thousands of Reais (R\$ 000), except where otherwise noted.

PROFIT AND LOSS ACCOUNTS

Consolidated R\$ 000	2017	2016	Change%
REVENUE	21,711,690	18,772,656	15.66
OPERATING COSTS			
Personnel	(1,627,026)	(1,643,253)	(0.99)
Employees and managers profit shares	(4,640)	(7,327)	(36.67)
Post-retirement obligations	228,660	(344,559)	
Materials	(60,556)	(57,915)	4.56
Raw materials and inputs for production of electricity	(10,371)	(40)	25,827.50
Outsourced services	(973,957)	(867,370)	12.29
Electricity purchased for resale	(10,919,476)	(8,272,911)	31.99
Depreciation and amortization	(849,768)	(834,291)	1.86
Operating provisions	(853,668)	(703,979)	21.26
Charges for use of the national grid	(1,173,923)	(947,479)	23.90
Gas bought for resale	(1,070,623)	(877,118)	22.06
Infrastructure construction costs	(1,118,749)	(1,193,140)	(6.23)
Other operating expenses, net	(382,946)	(153,621)	149.28
TOTAL COST	(18,817,043)	(15,903,003)	18.32
Equity method gains in non-consolidated investees	(252,240)	(301,844)	(16.43)
Adjustment for impairment of Investments		(762,691)	
Operational profit before Financial revenue (expenses) and taxes	2,642,407	1,805,118	46.38
Financial revenues	803,713	1,041,304	(22.82)
Financial expenses	(1,800,264)	(2,478,495)	(27.36)
Pre-tax profit	1,645,856	367,927	347.33
Current and deferred income tax and Social Contribution tax	(644,260)	(33,173)	1,842.12
NET PROFIT FOR THE PERIOD	1,001,596	334,754	199.20

Cemig's consolidated electricity market

The Cemig Group sells electricity through:

its distribution company, Cemig Distribuição (Cemig D),
its generation and transmission company, Cemig Geração e Transmissão (Cemig GT),
and other wholly-owned subsidiaries:

Horizontes Energia, Sá Carvalho,
Termelétrica de Barreiro, Cemig PCH,
Rosal Energia, Cemig Geração Camargos,
Cemig Geração Itutinga, Cemig Geração Salto Grande,
Cemig Geração Três Marias, Cemig Geração Leste,
Cemig Geração Oeste, and Cemig Geração Sul.

This market comprises sales of electricity to:

- (I) Captive consumers in Cemig's concession area in the State of Minas Gerais;
- (II) Free Consumers in both the State of Minas Gerais and other States of Brazil, in the Free Market (*Ambiente de Contratação Livre*, or ACL);
- (III) other agents of the electricity sector – traders, generators and independent power producers, also in the ACL; and
- (IV) Distributors, in the Regulated Market (*Ambiente de Contratação Regulada* – ACR).

In 2017 the Cemig group sold a total volume of 55,276,770 MWh – this total was 0.6% less than in 2016.

Sales of electricity to final consumers plus Cemig's own consumption totaled 42,499,365 MWh, or 1.4% less than in 2016.

Sales to distributors, traders, other generating companies and independent power producers in 2017 totaled 12,777,405 MWh – or 2.2% more than in 2016.

In December 2017 the Cemig Group invoiced 8,347,483 customers a growth of 1.1% in the customer base in the year since December 2016. Of these, 8,347,100 are final consumers; and 383 are other agents in the Brazilian electricity sector.

This chart shows the breakdown of the Cemig Group's sales to final consumers in the year, by consumer category:

Volume sold (GWh)

Consolidated	MWh			Average price	Average price
	2017	2016	Change, %	2017 R\$	2016 R\$
Residential	10,008,423	9,915,807	0.93	783.53	788.56
Industrial	17,760,807	19,494,391	(8.89)	276.27	276.78
Commercial, Services and Others	7,507,310	6,572,980	14.21	578.36	663.16
Rural	3,651,472	3,574,724	2.15	446.09	409.39
Public authorities	865,803	885,748	(2.25)	614.18	614.80
Public lighting	1,366,938	1,350,405	1.22	392.69	391.27
Public services	1,301,135	1,252,043	3.92	453.03	436.70
Subtotal	42,461,888	43,046,098	(1.36)	479.90	479.88
Own consumption	37,477	37,140	0.91		
Wholesale supply to agents in Free and Regulated Markets (*)	12,777,405	12,508,453	2.15	135.20	216.90
Total	55,276,770	55,591,691	(0.57)	428.78	421.46

(*) Includes Regulated Market Electricity Sale Contracts (CCEARs) and bilateral contracts with other agents.

The electricity market of Cemig D

Electricity billed to captive clients and electricity transported for Free Clients and distributors with access to Cemig D's networks, in 2017, totaled 42,829,164 GWh, 1.1% less than in 2016.

There are two components in this reduction: consumption by the captive market 3.2% lower YoY, and use of the network by Free Clients 2.1% higher YoY.

In December 2017 the total number of clients billed was 8,346,147, or 1.05% more than in December 2016.

Cemig D	Number of clients		
	2017	2016	Change, %
Residential	6,765,201	6,691,673	1.10
Industrial	73,833	74,535	(0.94)
Commercial, Services and Others	717,988	716,602	0.19
Rural	705,541	694,026	