

LEVITT CORP  
Form 11-K/A  
August 18, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 11-K/A  
(Amendment No. 1)**

- Annual Report Pursuant to Section 15(d) of the Securities Exchange Act of 1934  
**For the Year Ended December 31, 2004**
- Transition Report Pursuant to Section 15(d) of the Securities Exchange Act of 1934  
Commission File Number

001-31931

**Levitt Corporation Security Plus Plan**

(Full title of the plan)

**Levitt Corporation**

(Name of issuer of the securities held pursuant to the plan)

**2100 West Cypress Creek Road**

**Ft. Lauderdale, Florida 33309**

(Address of principal executive offices)

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**Explanatory Note**

Levitt Corporation (the Company) is filing this report on Form 11-K/A as Amendment No. 1 to the Levitt Corporation Security Plus Plan Annual Report on Form 11-K for the year ended December 31, 2004, originally filed with the Securities and Exchange Commission on July 8, 2005 (the Original Report), for the purpose of including the Supplementary Schedule to the Financial Statements of the Levitt Corporation Security Plus Plan Form 5500 Schedule H, Line 4(i) Schedule of Assets (Held at end of Year). The Supplementary Schedule included below was inadvertently omitted from the Original Report due to a clerical error and should have been included as page 12 of the Financial Statements contained in the Original Report.

Except for the correction described above, the Company has not modified or updated disclosures presented in the Original Report. Accordingly, this Form 11-K/A does not reflect events occurring after the filing of the Original Report or modify or update those disclosures affected by subsequent events. Information not affected by this amendment is unchanged and reflects the disclosure made at the time the Original Report was filed. This Form 11-K/A should be read in conjunction with the Original Report.

**SUPPLEMENTAL SCHEDULE**  
**LEVITT CORPORATION SECURITY PLUS PLAN**  
**FORM 5500 SCHEDULE H, LINE 4(i)**  
**SCHEDULE OF ASSETS (HELD AT END OF YEAR)**  
**EIN: 11-3675068**  
**Plan Number: 001**  
**December 31, 2004**

| (a)  | (b)   | (c)              | (d) |
|--|---|------------------|-----|
| Identity of Issuer, Borrower,<br>Lessor or Similar Party | Description of Investment                                   | Current<br>Value |     |
| State Street Research &<br>Management                    | Aurora Fund Class A   | 246,304          |     |
| MFS Investment Management                                | New Discovery Fund A Share                                  | 128,427          |     |
| The American Funds Group                                 | New Perspective A Share                                     | 97,351           |     |
| The American Funds Group                                 | U.S. Government Securities A Share                          | 135,182          |     |
| The American Funds Group                                 | The Bond Funds of America A Share                           | 197,126          |     |
| Alger  | Mid Cap Growth Fund   | 238,226          |     |
| MFS Investment Management                                | Massachusetts Investors Growth Fund                         | 160,031          |     |
| Harris Associates  | Oakmark Equity and Income Fund Class II                     | 482,559          |     |
| The American Funds Group                                 | Growth Fund of America Fund                                 | 499,894          |     |
| The American Funds Group                                 | Washington Mutual Investors Fund A Share                    | 432,531          |     |
| Evergreen Funds  | Select Money Market Fund                                    | 668,130          |     |
| The American Funds Group                                 | Europacific Growth Fund                                     | 138,292          |     |
| * Reliance Trust Company                                 | Levitt Corporation Stock Fund                               | 298,931          |     |
| Participant Loans  | Participant Loans (rates range from 5.0%<br>10.5%) - 10.5%) | 49,435           |     |

*\*Party-in-interest*

See Report of Independent Registered Public Accounting Firm

Exhibit Description

23.1 Consent of Independent Registered Public Accounting Firm

**SIGNATURE**

**The Plan.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Plan Administrator/Trustees has/have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEVITT CORPORATION SECURITY  
PLUS PLAN

Dated: August 16, 2005

By: /s/ George P. Scanlon  
George P. Scanlon,  
Executive Vice President and Chief  
Financial Officer of Levitt Corporation  
and  
Chairman of the 401(k) Investment  
Committee

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