

SOUTHERN COPPER CORP/  
Form 8-K  
May 05, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 4, 2006**

**SOUTHERN COPPER CORPORATION**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**1-14066**  
(Commission File  
Number)

**13-3849074**  
(IRS Employer  
Identification Number)

**2575 East Camelback Road, Phoenix, Arizona 85016**  
(Address of Principal Executive Offices) (Zip Code)

**(602) 977-6595**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 8.01 Other Events**

On May 4, 2006, Southern Copper Corporation issued a press release announcing that it has priced an additional offering pursuant to Rule 144A and Regulation S under the Securities Act of 1933 of US\$400 million 7.500% coupon Notes due 2035. The transaction is expected to close on May 9, 2006.

A copy of this press release is attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits.

The following exhibit is filed with this report on Form 8-K:

**Exhibit**

<b>Number</b>	<b>Description of Exhibit</b>
99.1	Press release by Southern Copper Corporation dated May 4, 2006 announcing the pricing of new issuance of debt securities.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Southern Copper Corporation

By: /s/ José N. Chirinos  
José N. Chirinos  
Its: Comptroller

Date: May 4, 2006

**Exhibit Index**

**Exhibit**

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