

MULTI COLOR CORP
Form 8-K
May 06, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) May 6, 2004

Multi-Color Corporation

(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

Ohio
(STATE OR OTHER JURISDICTION
OF INCORPORATION)

0-16148
(COMMISSION FILE NUMBER)

31-1125853
(IRS EMPLOYER
IDENTIFICATION NO.)

425 Walnut Street, Suite 1300, Cincinnati, Ohio
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

45202
(ZIP CODE)

Registrant's telephone number, including area code 513/381-1480

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(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Item 7. Financial Statements and Exhibits

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated May 6, 2004

Item 12. Results of Operations and Financial Condition

On May 6, 2004, Multi-Color Corporation issued a press release announcing its results of operations for the fourth quarter and fiscal year ending March 31, 2004 and will hold a conference call on such date. A copy of the press release is attached as Exhibit 99.1.

The Information contained in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 6, 2004

MULTI-COLOR CORPORATION
(Registrant)

By: /s/ Dawn H. Bertsche

Dawn H. Bertsche
Vice President-Finance, Chief Financial Officer