

FIDELITY SOUTHERN CORP
Form 8-K
July 27, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K
Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

July 27, 2018
Date of Report (Date of earliest event reported)

Fidelity Southern Corporation
(Exact name of registrant as specified in its charter)
Georgia No. 001-34981 No. 58-1416811
(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)
3490 Piedmont Road, Suite 1550
Atlanta, Georgia 30305
(Address of principal executive offices) (Zip Code)
(404) 639-6500
Registrant's telephone number, including area code

N/A
(Former Name, Former Address and Former Fiscal Year, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Indicate
by
check
mark
whether
the
registrant
is an
emerging
growth

company
as
defined
in as
defined
in Rule
405 of
the
Securities
Act of
1933
(§230.405
of this
chapter)
or Rule
12b-2
of the
Securities
Exchange
Act of
1934
(§240.12b-2
of this
chapter).

Emerging
growth
company

If an o
emerging
growth
company,
indicate
by
check
mark if
the
registrant
has
elected
not to
use the
extended
transition
period
for
complying
with
any
new or

revised
financial
accounting
standards
provided
pursuant
to
Section
13(a) of
the
Exchange
Act.

Item 7.01 Regulation FD Disclosure

H. Palmer Proctor, President and Charles D. Christy, Chief Financial Officer, of Fidelity Southern Corporation (“Fidelity”) will conduct one-on-one meetings with investors, analysts, and other third parties about Fidelity and its latest financial results at the Keefe, Bruyette & Woods (“KBW”) 2018 Community Bank Investor Conference held on July 31-August 1, 2018 in New York, New York. A copy of the presentation and slides, including Fidelity's financial results for the quarter ended June 30, 2018, substantially in the form expected to be used in such meetings, is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information presented in Item 7.01 of this Current Report on Form 8-K and Exhibits 99.1 shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, unless Fidelity specifically states that the information is to be considered “filed” under the Exchange Act or specifically incorporates it by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

99.1 Investor Presentation, dated July 27, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIDELITY SOUTHERN CORPORATION

(Registrant)

/s/ Charles D. Christy

Charles D. Christy

Executive Vice President and Chief Financial Officer

July 27, 2018