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LACLEDE GROUP INC
Form S-8
June 28, 2002

As filed with the Securities and Exchange Commission on June 28, 2002
Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
Under The Securities Act of 1933

THE LACLEDE GROUP, INC.
720 Olive Street
St. Louis, Missouri 63101
(Exact name of Registrant as specified in its charter)
(Address of Principal Executive Offices)

Missouri 74-2976504
(State of Incorporation) (I.R.S. Employer Identification No.)

EMPLOYEES' PROFIT SHARING AND SALARY DEFERRAL PLAN OF
SM&P UTILITY RESOURCES, INC.
(Full Title of the Plan)

D. H. Yaeger, G. T. McNeive, Jr., or M. C. Kullman
720 Olive Street, St. Louis, Missouri 63101
314-342-0500
(Address, including zip code, and telephone number,
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered(1) (2) | Proposed Maximum Official Price per Share (3) | Proposed Maximum Aggregate Offering P |
|--|-----------------------------------|--|--|
| Common Stock \$1 per share par value (2) | 2,000,000 shares | \$22.91 | \$45,820,000 |
