

GLATFELTER P H CO
Form 8-K
January 25, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 25, 2019

P. H. Glatfelter Company

(Exact name of registrant as specified in its charter)

Pennsylvania 01-03560 23-0628360

(State or (Commission (I.R.S.
other (Commission
jurisdiction File Number) Employer
of File Number) Identification
incorporation) No.)

96 S.
George
Street,
Suite 520,
York,
Pennsylvania 17401

(Address (Zip Code)
of
principal
executive
offices)

Registrant's telephone number, including area code:
717 225 4711
Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

Redemption of 5 3/8% Senior Notes due 2020

On January 25, 2019, the Company instructed U.S. Bank National Association, as trustee for the Company's 5 3/8% Senior Notes due 2020 (the "Notes"), to distribute a notice of redemption to all registered holders of the Notes to redeem any and all outstanding aggregate principal amount of the Notes on February 28, 2019 (the "Redemption Date"). The Notes are governed by that certain Indenture dated as of October 3, 2012 (as amended and supplemented, the "Indenture"), among the Company, the guarantors party thereto and U.S. Bank National Association as trustee. The Notes will be redeemed at a redemption price equal to 100% of the principal amount of each Note to be redeemed, plus accrued and unpaid interest thereon to, but not including, the Redemption Date, in accordance with the provisions of the Indenture. The aggregate principal amount of the Notes outstanding on January 25, 2019 was \$250,000,000.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

P. H. Glatfelter Company

January 25, 2019 By: /s/ John P. Jacunski

Name: John P. Jacunski
Title: Executive Vice President and
Chief Financial Officer