Och-Ziff Capital Management Group LLC

Form 4 March 05, 2014

## FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

2. Issuer Name and Ticker or Trading

**OMB APPROVAL** 

OMB 3235-0287 Number:

January 31, Expires: 2005

Estimated average burden hours per

response... 0.5

> X\_\_ 10% Owner Other (specify

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

Windreich David

(First) (Middle)

Och-Ziff Capital Management Group LLC [OZM]

3. Date of Earliest Transaction (Month/Day/Year)

03/03/2014

Symbol

5. Relationship of Reporting Person(s) to

Issuer

below)

(Check all applicable)

(Last)

C/O OCH-ZIFF CAPITAL

MANAGEMENT, GROUP LLC, 9 **WEST 57TH STREET** 

(Street)

4. If Amendment, Date Original

Filed(Month/Day/Year)

3.

Head of US & Europe Investing

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_\_ Director

X\_ Officer (give title

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

NEW YORK, NY 10019

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

Code (Month/Day/Year) (Instr. 8)

TransactionAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5)

Code V Amount (D) Price

4. Securities

5. Amount of Securities Beneficially Owned Following Reported

6. Ownership Form: Direct (I) (Instr. 4)

7. Nature of Indirect (D) or Indirect Beneficial Ownership (Instr. 4)

(9-02)

(A)

Transaction(s) (Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative on Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Ar Underlying Se (Instr. 3 and 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am Nur Sha
Och-Ziff Operating Group A Units	(1)	03/03/2014		G(2)	V		6,890,000	<u>(1)</u>	<u>(1)</u>	Class A Shares	6,8
Och-Ziff Operating Group A Units	(1)	03/03/2014		G(2)	V	6,454,680		<u>(1)</u>	<u>(1)</u>	Class A Shares	6,4
Och-Ziff Operating Group A Units	(1)	03/03/2014		J(2)		3,530,402		<u>(1)</u>	<u>(1)</u>	Class A Shares	3,5
Och-Ziff Operating Group A Units	<u>(1)</u>	03/03/2014		J(2)			3,000,000	<u>(1)</u>	<u>(1)</u>	Class A Shares	3,0

# **Reporting Owners**

Reporting Owner Name / Address			Relationships	
. 0	Director	10% Owner	Officer	Other
Windreich David C/O OCH-ZIFF CAPITAL MANAGEMENT GROUP LLC, 9 WEST 57TH STREET NEW YORK, NY 10019	X	X	Head of US & Europe Investing	

### **Signatures**

/s/ Jeffrey C. Blockinger, Attorney-in-fact for David
Windreich

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

One Och-Ziff Operating Group A Unit consists of one Class A Common Unit of each of OZ Advisors LP ("OZA"), OZ Advisors II LP ("OZA II") and OZ Management LP ("OZM," and together with OZA and OZA II, the "Och-Ziff Operating Group"). Pursuant to an

(1) exchange agreement, the Reporting Person may, subject to the vesting and minimum retained ownership requirements and transfer restrictions set forth in the partnership agreements of the Och-Ziff Operating Group, exchange Och-Ziff Operating Group A Units for Class A Shares of the Company on a one-for-one basis, subject to exchange rate adjustments for splits, distributions and reclassifications.

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- (2) Private transactions among the Reporting Person and related trusts.
- The Och-Ziff Operating Group A Units listed here are held in a trust. Pursuant to Rule 16a-1(a)(4) of the Securities Exchange Act of
- (3) 1934, as amended, the Reporting Person herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any such interests, and disclaims beneficial ownership of such interests, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.