HUNTINGTON BANCSHARES INC/MD Form 8-K June 02, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

Huntington Bancshares Incorporated

(Exact name of registrant as specified in its charter)

0-2525

(Commission

File Number)

Maryland

(State or other jurisdiction of incorporation)

41 South High Street, Columbus, Ohio

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

31-0724920

(I.R.S. Employer Identification No.)

43287

(Zip Code)

614-480-8300

June 2, 2005

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<u>Top of the Form</u> Item 8.01. Other Events.

Huntington Bancshares Incorporated ("Huntington") announced that the five-member Securities Exchange Commission ("Commission") approved the settlement of its previously announced formal investigation into certain financial accounting matters.

Item 9.01. Financial Statements and Exhibits.

The exhibits referenced below shall be treated as "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended.

(c) Exhibits.

Exhibit 99.1 News release of Huntington Bancshares Incorporated, June 2, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Huntington Bancshares Incorporated

June 2, 2005

By: Donald R. Kimble

Name: Donald R. Kimble Title: Chief Financial Officer and Controller

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Exhibit Index

Exhibit No.	Description
99.1	News release of Huntington Bancshares Incorporated, June 2,

2005.