

Macquarie Infrastructure Corp
Form SC 13D/A
August 12, 2016

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D/A

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO §240.13-d-1(a)

AND AMENDMENTS THERETO FILED PURSUANT TO §240.13-d-2(a)

(Amendment No. 16)*

Macquarie Infrastructure Corporation

(Name of Issuer)

Common Stock

(Title of Class of Securities)

55608B105

(CUSIP Number)

Graeme Conway

Macquarie Infrastructure Management (USA) Inc.
125 West 55th Street

Edgar Filing: Macquarie Infrastructure Corp - Form SC 13D/A

New York, New York, 10019

(212) 231-1000

(Name, Address and Telephone Number of Person Authorized
to Receive Notices and Communications)

Copies to:

Michelle B. Rutta
White & Case LLP
1155 Avenue of the Americas
New York, NY 10036
(212) 819-7864

August 1, 2016

(Date of Event which Requires Filing of this Statement)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see the Notes*).

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§. 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* §240.13d-7 for other parties to whom copies are to be sent.

NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF
ABOVE PERSONS (ENTITIES ONLY)

1

Macquarie Infrastructure Management
(USA) Inc.

2

CHECK THE APPROPRIATE BOX IF A
MEMBER OF A GROUP (See
Instructions)

(a) x

(b) ..

3

SEC USE ONLY:
SOURCE OF FUNDS (See Instructions)

4

WC

5

CHECK BOX IF DISCLOSURE OF
LEGAL PROCEEDINGS IS REQUIRED
PURSUANT TO ITEMS 2(d) OR 2(e) ..
CITIZENSHIP OR PLACE OF
ORGANIZATION

6

Delaware

| | | |
|--------------|----|--------------------------|
| | | SOLE VOTING POWER |
| | 7 | |
| | | 6,994,448 |
| NUMBER OF | | SHARED VOTING POWER |
| SHARES | 8 | |
| BENEFICIALLY | | 0 |
| OWNED BY | | SOLE DISPOSITIVE POWER |
| EACH | 9 | |
| REPORTING | | 0 |
| PERSON WITH | | SHARED DISPOSITIVE POWER |
| | 10 | |
| | | 6,994,448 |

11

AGGREGATE AMOUNT
BENEFICIALLY OWNED BY EACH
REPORTING PERSON

6,994,448

12 CHECK BOX IF THE AGGREGATE
AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) ..
13 PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (11)

8.6%

14 TYPE OF REPORTING PERSON (See
Instructions)

CO

NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF
ABOVE PERSONS (ENTITIES ONLY)

1

Macquarie Group Limited

CHECK THE APPROPRIATE BOX IF A
MEMBER OF A GROUP (See
Instructions)

2

(a) x
(b) ..

3

SEC USE ONLY:
SOURCE OF FUNDS (See Instructions)

4

OO

CHECK BOX IF DISCLOSURE OF
LEGAL PROCEEDINGS IS REQUIRED
PURSUANT TO ITEMS 2(d) OR 2(e) ..
CITIZENSHIP OR PLACE OF
ORGANIZATION

5

6

Australia

SOLE VOTING POWER

7

0

NUMBER OF
SHARES

SHARED VOTING POWER

BENEFICIALLY
OWNED BY

8

0

EACH
REPORTING

9

0

PERSON WITH

SHARED DISPOSITIVE POWER

10

6,995,912

11

AGGREGATE AMOUNT
BENEFICIALLY OWNED BY EACH

REPORTING PERSON

6,995,912

12 CHECK BOX IF THE AGGREGATE
AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) ..
13 PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (11)

8.6%

14 TYPE OF REPORTING PERSON (See
Instructions)

CO

NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF
ABOVE PERSONS (ENTITIES ONLY)

1

Macquarie Group Services Australia Pty
Limited

2

CHECK THE APPROPRIATE BOX IF A
MEMBER OF A GROUP (See
Instructions)

(a) x

(b) ..

3

SEC USE ONLY:
SOURCE OF FUNDS (See Instructions)

4

WC

5

CHECK BOX IF DISCLOSURE OF
LEGAL PROCEEDINGS IS REQUIRED
PURSUANT TO ITEMS 2(d) OR 2(e) ..
CITIZENSHIP OR PLACE OF
ORGANIZATION

6

Australia

| | | |
|--------------|----|--------------------------|
| | | SOLE VOTING POWER |
| | 7 | |
| | | 1,464 |
| NUMBER OF | | SHARED VOTING POWER |
| SHARES | 8 | |
| BENEFICIALLY | | 0 |
| OWNED BY | | SOLE DISPOSITIVE POWER |
| EACH | 9 | |
| REPORTING | | 0 |
| PERSON WITH | | SHARED DISPOSITIVE POWER |
| | 10 | |
| | | 1,464 |

11

AGGREGATE AMOUNT
BENEFICIALLY OWNED BY EACH
REPORTING PERSON

1,464

12 CHECK BOX IF THE AGGREGATE
AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES (See Instructions) ..
13 PERCENT OF CLASS REPRESENTED
BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON (See
Instructions)

CO

This Amendment No. 16 amends and supplements the information set forth in the Schedule 13D (the “Original Schedule 13D”) previously filed with the Securities and Exchange Commission on July 5, 2007 by Macquarie Infrastructure Management (USA) Inc., a corporation organized under the laws of Delaware (“MIMUSA”) and the Schedule 13D filed on August 17, 2007 by Macquarie Bank Limited, a company formed under the laws of Australia (“MBL”), as amended by the Schedule 13D/A filed on October 12, 2007 by MIMUSA and MBL (“Amendment No. 1”), the Schedule 13D/A filed on December 18, 2007 by MIMUSA, Macquarie Group Limited, a company formed under the laws of Australia (“MGL”) and Macquarie Group Services Australia Pty Limited, a company formed under the laws of Australia (“MGSA”) (“Amendment No. 2”), the Schedule 13D/A filed on June 24, 2010 by MIMUSA, MGL and MGSA (“Amendment No. 3”), the Schedule 13D/A filed on January 18, 2012 by MIMUSA, MGL and MGSA (“Amendment No. 4”), the Schedule 13D/A filed on December 21, 2012 by MIMUSA, MGL, MGSA and Macquarie Private Wealth Inc., a company formed under the laws of Canada (“MPW”) (“Amendment No. 5”), the Schedule 13D/A filed on March 11, 2013 by MIMUSA, MGL, MGSA and MPW (“Amendment No. 6”), the Schedule 13D/A filed on March 21, 2013 by MIMUSA, MGL, MGSA and MPW (“Amendment No. 7”), the Schedule 13D/A filed on May 14, 2013 by MIMUSA, MGL, MGSA and MPW (“Amendment No. 8”), the Schedule 13D/A filed on September 16, 2013 by MIMUSA, MGL, MGSA and MPW (“Amendment No. 9”), the Schedule 13D/A filed on October 25, 2013 by MIMUSA, MGL, MGSA and MPW (“Amendment No. 10”), the Schedule 13D/A filed on April 24, 2014 by MIMUSA, MGL and MGSA (“Amendment No. 11”), the Schedule 13D/A filed on November 20, 2014 by MIMUSA, MGL and MGSA (“Amendment No. 12”), the Schedule 13D/A filed on April 29, 2015 by MIMUSA, MGL and MGSA (“Amendment No. 13), the Schedule 13D/A filed on June 9, 2015 by MIMUSA, MGL and MGSA (“Amendment No. 14”), and the Schedule 13D/A filed on May 16, 2016 by MIMUSA, MGL, MGSA and Delaware Management Business Trust, a trust organized under the laws of Delaware (“Amendment No. 15,” and, together with the Original Schedule 13D, Amendment No. 1, Amendment No. 2, Amendment No. 3, Amendment No. 4, Amendment No. 5, Amendment No. 6, Amendment No. 7, Amendment No. 8, Amendment No. 9, Amendment No. 10, Amendment No. 11, Amendment No. 12, Amendment No. 13 and Amendment No. 14, the “Schedule 13D”). Unless indicated otherwise, all items left blank remain unchanged and any items which are reported are deemed to amend and supplement the existing items in the Schedule 13D.

Item 2. Identity and Background

The response set forth in Item 2 of the Schedule 13D is hereby amended and restated in its entirety.

This statement on Schedule 13D is being filed by MIMUSA, MGSA and MGL.

MIMUSA has its principal offices at 125 West 55th Street, New York, New York, 10019, United States. MGL and MGSA have their principal offices at No. 50 Martin Place, Sydney, New South Wales 2000, Australia.

MGSA is a direct wholly owned subsidiary of MGL.

MIMUSA is an indirect wholly owned subsidiary of MGL. MIMUSA is 100% directly owned by Macquarie Infrastructure and Real Assets Inc. (“MIRA”), a Delaware corporation, which is 100% directly owned by Macquarie Holdings (U.S.A.) Inc. (“MHUSA”), a Delaware corporation. MHUSA is a direct wholly owned subsidiary of Macquarie Equities (US) Holdings Pty Limited, a company formed under the laws of Australia (“MEQH”). MEQH is a direct wholly owned subsidiary of Macquarie Group (US) Holdings No.1 Pty Ltd, a company formed under the laws of Australia (“MGUSH1”). MGUSH1 is a direct wholly owned subsidiary of Macquarie Corporate International Holdings Pty Ltd (f/k/a Macquarie Capital International Holdings Pty Ltd, f/k/a Macquarie Group International Holdings Pty Ltd) (“MCIHL”), a company formed under the laws of Australia, which is in turn a wholly owned direct subsidiary of Macquarie Corporate Holdings Pty Ltd, a company formed under the laws of Australia (f/k/a Macquarie Capital Group Pty Ltd) (“MCHL”). MCHL is a direct wholly owned subsidiary of Macquarie Financial Holdings Limited, a company formed under the laws of Australia (“MFHL”). MFHL is a direct wholly owned subsidiary of MGL, the ultimate controlling entity of MIMUSA.

MEQH, MGUSH1, MCIHL, MCHL and MFHL have their principal offices at 50 Martin Place, Sydney, New South Wales 2000, Australia. MIRA and MHUSA have their principal offices at 125 West 55th Street, New York, New York, 10019, United States.

The directors and executive officers of MIMUSA, MGSA and MGL are set forth on Schedules I, II and III attached hereto, respectively. Schedules I, II and III set forth the following information with respect to each such person:

- i. name;
- ii. business address (or residence where indicated);
- iii. present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; and
- iv. citizenship.

During the last five years, none of MIMUSA, MGSA, MGL, MIRA, MHUSA, MEQH, MGUSH1, MCIHL, MCHL, and MFHL nor any person named in Schedules I, II and III has been (i) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration

The response set forth in Item 3 of Schedule 13D is hereby amended and supplemented by the following information:

For the month ended April 30, 2016, MIMUSA has elected to reinvest \$5,336,501 of its base management fees in common stock of the Issuer (the “Common Stock”) pursuant to the terms of the Third Amended and Restated Management Services Agreement, dated as of May 21, 2015, as amended from time to time, among the Issuer, MIC Ohana Corporation and MIMUSA (the “Management Services Agreement”). On May 17, 2016, the Issuer issued 77,204 shares of Common Stock to MIMUSA upon such reinvestment.

For the month ended May 31, 2016, MIMUSA has elected to reinvest \$5,492,297 of its base management fees in Common Stock pursuant to the terms of the Management Services Agreement. On June 22, 2016, the Issuer issued 78,191 shares of Common Stock to MIMUSA upon such reinvestment.

For the month ended June 30, 2016, MIMUSA has elected to reinvest \$5,563,342 of its base management fees in Common Stock pursuant to the terms of the Management Services Agreement. On August 1, 2016, the Issuer issued 77,440 shares of Common Stock to MIMUSA upon such reinvestment.

For the three-month period ended June 30, 2015, MIMUSA has elected to reinvest \$67,820,745 of its performance fees in Common Stock pursuant to the terms of the Management Services Agreement, the settlement of which was deferred for one year. On August 1, 2016, the Issuer issued 944,046 shares of Common Stock to MIMUSA upon such reinvestment.

Item 5. Interest in Securities of the Issuer

The information required by these paragraphs is set forth in Numbers 7 through 11 and 13 of each of the cover (a)-(b) pages of this Schedule 13D and is incorporated herein by reference. Such information includes 6,996,296 shares of Common Stock and is based on 81,525,895 shares of Common Stock outstanding as of August 1, 2016.

(c) Except as disclosed above, none of MIMUSA, MGL or MGSA has effected any transaction in the Issuer's Common Stock during the past 60 days.

(d) Not applicable.

(e) Not applicable.

Signatures

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this Statement is true, complete and correct.

August 11, 2016
MACQUARIE
INFRASTRUCTURE
MANAGEMENT (USA)
INC.

By: /s/ Graeme Conway
Name: Graeme Conway
Title: President

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this Statement is true, complete and correct.

MACQUARIE GROUP
August 11, 2016 SERVICES AUSTRALIA
PTY LIMITED

By: /s/ Dennis Leong
Name: Dennis Leong
Title: Secretary

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this Statement is true, complete and correct.

August 11, 2016 MACQUARIE GROUP
LIMITED

By: /s/ Bernie Scola
Name: Bernie Scola
Title: Associate Director

SCHEDULE I

The name and present principal occupation of each of the executive officers and directors of Macquarie Infrastructure Management (USA) Inc. are set forth below. Unless otherwise noted, each of these persons is an Australian citizen and has as his/her business address 125 West 55th Street, New York, New York, 10019, United States.

| Name | Position with Reporting Person | Principal Occupation | Country of Citizenship (if not Australia) |
|-----------------|--|---|--|
| Graeme Conway | Chief Executive Officer and President and Director | Head of the Americas – MIRA | |
| Aaron Rubin | Vice President and Director | Head of MIRA North American Energy Team | |
| Mark Cruikshank | Vice President and Director | Head of Global Tax – MIRA | |
| Jonathon Laurie | Treasurer | Finance Director of MIRA | |

SCHEDULE II

The name and present principal occupation of each of the executive officers and directors of Macquarie Group Services Australia Pty Limited are set forth below. Unless otherwise noted, each of these persons is an Australian citizen and has as his/her business address No.50 Martin Place, Sydney, New South Wales 2000, Australia.

| Name | Position with Reporting Person | Principal Occupation | Country of Citizenship (if not Australia) |
|------------------|---------------------------------------|-----------------------------|--|
| Lisa Fraser | Director | Accountant | |
| Ida Lawrance | Secretary | Company Secretary | |
| Dennis Leong | Secretary | Company Secretary | |
| Paula Walsh | Secretary | Company Secretary | |
| Tracey MacDonald | Director | Human Resources Director | |
| Justin Moffitt | Director | Chief Information Officer | British |

SCHEDULE III

The name and present principal occupation of each of the executive officers and directors of Macquarie Group Limited are set forth below. Unless otherwise noted, each of these persons is an Australian citizen and has as his/her business address No. 50 Martin Place, Sydney, New South Wales 2000, Australia.

| Name | Position with Reporting Person | Principal Occupation | Country of Citizenship (if not Australia) |
|------------------------|---------------------------------------|-----------------------------|--|
| Michael Coleman | Director | Non-executive Director | |
| Patricia Cross | Director | Non-executive Director | |
| Diane J. Grady | Director | Non-executive Director | |
| Michael John Hawker | Director | Non-executive Director | |
| Nicholas W. Moore | Executive Director | Chief Executive Officer | |
| Gary Banks | Director | Non-executive Director | |
| Peter H. Warne | Director & Chairman | Non-executive Director | |
| Gordon Cairns | Director | Non-executive Director | |
| Nicola Wakefield Evans | Director | Non-executive Director | |
| Dennis Leong | Secretary | Company Secretary | |
| Paula Walsh | Secretary | Company Secretary | |
| Ida Lawrance | Secretary | Company Secretary | |