

Edgar Filing: CENTURY ALUMINUM CO - Form 8-K

CENTURY ALUMINUM CO
Form 8-K
August 13, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 12, 2004

CENTURY ALUMINUM COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
Incorporation)

0-27918
(Commission File Number)

13-3
(IRS Employer I

2511 GARDEN ROAD
BUILDING A, SUITE 200
MONTEREY, CALIFORNIA
(Address of principal executive offices)

9
(Zip

(831) 642-9300
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On August 12, 2004, Century Aluminum Company ("Century") issued a press release announcing that it had determined the tender offer consideration and the total consideration to be paid in its current tender offer and consent solicitation for its 11.75% senior secured first mortgage notes due 2008. A copy of the press release announcing Century's determination of the tender offer consideration and the total consideration is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) EXHIBITS.

The following exhibits are filed with this report:

| Exhibit Number | Description |
|----------------|-------------|
|----------------|-------------|

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99.1

Press Release, dated August 12, 2004, announcing Century's determination of tender offer consideration and the total consideration to be paid in its tender offer and consent solicitation for its 11.75% senior secured first mortgage notes

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CENTURY ALUMINUM COMPANY

Date: August 13, 2004

By: /s/ Gerald J. Kitchen

Name: Gerald J. Kitchen
Title: Executive Vice President,
General Counsel, Chief
Administrative Officer and
Secretary

EXHIBIT INDEX

Exhibit Number

Description

99.1

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