

ZION OIL & GAS INC
Form FWP
September 28, 2006

FWP - SPECIAL ANNOUNCEMENT AND RELEASE

AS POSTED ON WORLD NET DAILY

NOTICE

Zion Oil & Gas, Inc, has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about Zion Oil & Gas and its offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, Zion Oil & Gas or its underwriter will arrange to send you the prospectus if you request it by calling toll free 1-888-TX1-ZION (1-888-891-9466). Direct links to the SEC location, or to the documents in PDF, may be found on the home page of Zion Oil & Gas. Inc., at www.zionoil.com.

[Changing image banner ads that link to the landing page below]

[Body text ad that links to the landing page below]

SPECIAL ANNOUNCEMENT

Zion Oil & Gas initial public offering opens

Company explores deep targets in Israel - on biblical lands of Asher and Manasseh

--Zion Oil & Gas

[Landing page to which the banner and body text ads above link]

