

ZION OIL & GAS INC
Form 8-K
November 04, 2016

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

November 1, 2016

Date of Report (Date of earliest event reported)

Zion Oil & Gas, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-33228 **20-0065053**
(Commission File Number) (IRS Employer Identification No.)

12655 North Central Expressway, Suite 1000, Dallas, TX 75243

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: 214-221-4610

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On May 31, 2016, Zion Oil & Gas, Inc. (the “**Company**”) filed with the Securities and Exchange Commission (the “**SEC**”) the Prospectus Supplement dated May 31, relating to a “best efforts” offering of the Company’s 12% Convertible Senior Bonds (in a minimum aggregate amount of \$2,500,000 up to a maximum amount of \$12,000,000 (the “**Offering**”). The Offering was scheduled to and did terminate on October 31, 2016.

The minimum aggregate amount of \$2,500,000 was not reached in the Offering as of the scheduled termination date. Accordingly, all escrowed proceeds will be returned to the respective subscribers, without interest or deduction.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Zion Oil and Gas, Inc.

Date: November 4, 2016 By: /s/ Victor G. Carrillo
Victor G. Carrillo
Chief Executive Officer