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MICROSTRATEGY INC
Form 8-K
June 20, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 14, 2001

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-24435 | 51-0323571 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 1861 International Drive, McLean, Virginia | 22102 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (703) 848-8600

(Former Name or Former Address, if Changed since Last Report)

Item 5. Other Events.

On June 14, 2001, in connection with the refinancing of its \$125 million of outstanding Series A Convertible Preferred Stock, MicroStrategy Incorporated, (the "Registrant") amended and restated its Loan and Security Agreement by and among Foothill Capital Corporation, the Registrant and MicroStrategy Services Corporation, a wholly-owned subsidiary of the Registrant. A copy of the Amended and Restated Loan and Security Agreement is attached to this Current Report on Form 8-K as Exhibit 10.1.

EXHIBIT DESCRIPTION

10.1 Amended and Restated Loan and Security Agreement by and among Foothill Capital Corporation, MicroStrategy Incorporated and MicroStrategy Services Corporation, dated as of June 14, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MicroStrategy Incorporated
(Registrant)

By: /s/ Eric F. Brown

Name: Eric F. Brown
Title: President and Chief Financial
Officer

Date: June 20, 2001