

CONSOL Coal Resources LP
Form 8-K
April 03, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): March 28, 2019

CONSOL COAL RESOURCES LP
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware | 001-37456 | 47-3445032 |
| (State or other jurisdiction of incorporation) | (Commission File Number) 1000 CONSOL Energy Drive, Suite 100 Canonsburg, Pennsylvania 15317 | (IRS Employer Identification No.) |

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(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code:

(724) 416-8300

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement.

On March 28, 2019, CONSOL Coal Resources LP (the **Partnership**) and certain of its subsidiaries (collectively, the **Credit Parties**) entered into that certain Amendment No. 1 (the **Partnership Credit Facility Amendment**) to the previously disclosed Affiliated Company Credit Agreement (the **Original Affiliated Company Credit Agreement**) by and among the Credit Parties, CONSOL Energy, Inc., as lender and administrative agent, and PNC Bank, National Association. The Partnership Credit Facility Amendment amends the Original Affiliated Company Credit Agreement by extending the maturity date from February 27, 2023 to December 28, 2024.

The description set forth above is not complete and is subject to and qualified in its entirety by reference to the complete text of the Partnership Credit Facility Amendment, a copy of which is filed herewith as Exhibit 10.1 and the terms of which are incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance sheet Arrangement of a Registrant.

The response to Item 1.01 is incorporated herein by reference to this Item 2.03.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 10.1 | <u>Amendment No. 1, dated as of March 28, 2019, to Affiliated Company Credit Agreement, dated November 28, 2017, by and among CONSOL Coal Resources LP, certain of its affiliates party thereto, CONSOL Energy Inc. and PNC Bank, National Association</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOL COAL RESOURCES LP

By: CONSOL Coal Resources GP, LLC, its general partner

By: /s/ Martha A. Wiegand
Martha A. Wiegand
General Counsel and Secretary

Dated: April 3, 2019