

Edgar Filing: JAMES RIVER GROUP, INC - Form 8-K

JAMES RIVER GROUP, INC
Form 8-K
November 30, 2007

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 30, 2007

James River Group, Inc.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	000-51480 (Commission File Number)	05-0539572 (IRS Employer Identification No.)
---	---------------------------------------	--

300 Meadowmont Village Circle, Suite 333 Chapel Hill, North Carolina (Address of principal executive offices)	27517 (Zip Code)
---	---------------------

(919) 883-4171
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

=====

Item 8.01 Other Events.

On November 30, 2007, the Company issued a press release to announce that Franklin Holdings (Bermuda), Ltd., a Bermuda holding company and member of the D. E. Shaw group, received approval for its acquisition of the Company from the

Edgar Filing: JAMES RIVER GROUP, INC - Form 8-K

State of Ohio Department of Insurance and the North Carolina Department of Insurance. The parties expect to close the transaction on or about December 11, 2007. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

EXHIBIT -----	DESCRIPTION -----
99.1	Press Release dated November 30, 2007

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAMES RIVER GROUP, INC.

Date: November 30, 2007

By: /s/ Michael T. Oakes

Michael T. Oakes
Executive Vice President and
Chief Financial Officer

3

EXHIBIT INDEX

EXHIBIT -----	DESCRIPTION -----
99.1	Press Release dated November 30, 2007

4