

BANK ONE CORP
Form 4
January 23, 2003

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Sarah L. McClelland

1 Bank One Plaza

Mail Code IL1-0744

IL, Chicago 60670

2. Issuer Name and Ticker or Trading Symbol

BANK ONE CORPORATION (ONE)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

1/21/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other
(specify below)

Executive Vice President and General Auditor

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/ D	Price	5. Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock	1/21/ 2003		A 1	5168	A	\$0.00	40097
Common Stock							866

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction	3A. Deemed Execution	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Percentage of Ownership
		(Month/Day/Year)	(Month/Day/Year)		Amount	A/Exercise Date	Title and Number of Shares	

Edgar Filing: BANK ONE CORP - Form 4

Explanation of Responses:

1. These shares were granted subject to restrictions and vest 100% on the 3rd anniversary of the grant date.

SIGNATURE OF REPORTING PERSON

Sarah L. McClelland

Sarah L. McClelland

Goldman, Atty-in-Fact

By: Laurence