

Edgar Filing: ENGINEERED SUPPORT SYSTEMS INC - Form S-8

ENGINEERED SUPPORT SYSTEMS INC  
Form S-8  
July 07, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JULY 7, 2005  
REGISTRATION NO. 333-

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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ENGINEERED SUPPORT SYSTEMS, INC.  
(Exact name of registrant as specified in its charter)

MISSOURI  
(State or other jurisdiction of  
incorporation or organization)

43-1313242  
(I.R.S. Employer  
Identification Number)

201 EVANS LANE  
ST. LOUIS, MISSOURI  
(Address of principal executive offices)

63121  
(Zip Code)

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ENGINEERED SUPPORT SYSTEMS, INC.  
2005 NON-EXECUTIVE STOCK OPTION PLAN

DAVID DOUGLASS MATTERN  
SECRETARY AND GENERAL COUNSEL  
ENGINEERED SUPPORT SYSTEMS, INC.  
201 EVANS LANE

ST. LOUIS, MISSOURI 63121  
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 553-4000

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Copy to:

THOMAS A. LITZ, ESQ  
THOMPSON COBURN LLP  
ONE U.S. BANK PLAZA  
ST. LOUIS, MISSOURI 63101  
PHONE: (314) 552-6000  
FAX: (314) 552-7000

CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share(1)	Proposed Maximum Aggregate Offering Price(1)
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Common stock, \$0.01 par value.....	600,000 shares (2)	\$35.83	\$21,498,000
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