

BURLINGTON COAT FACTORY WAREHOUSE CORP  
Form 8-K  
February 12, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**  
**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): February 12, 2007

**Burlington Coat Factory Investments Holdings, Inc.**

(Exact Name of Registrant As Specified In Charter)

<b>Delaware</b>	<b>333-137917</b>	<b>20-4663833</b>
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

**1830 Route 130 North**  
**Burlington, New Jersey 08016**

(Address of Principal Executive Offices, including Zip Code)

**(609) 387-7800**

(Registrant's telephone number, including area code)

**Not applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**TABLE OF CONTENTS**

**Item 8.01.            Other Events**

**Item 9.01.            Exhibits**

**SIGNATURE**

2

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**Item 8.01. Other Events**

On February 12, 2007, Burlington Coat Factory Warehouse Corporation issued a press release announcing the extension of the exchange offer period for its 11 % Senior Notes due 2014 until February 13, 2007 at 5:00 p.m., New York City time. A copy of the press release is provided as Exhibit 99.1 to this Current Report.

**Item 9.01. Exhibits**

- (d) Exhibits
- 99.1 Press Release of Burlington Coat Factory Warehouse Corporation dated February 12, 2007

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Burlington, New Jersey on February 12, 2007.

**Burlington Coat Factory Investments Holdings, Inc.**  
(Registrant)

By: /S/ ROBERT L. LAPENTA, JR.  
Robert L. LaPenta, Jr.  
Vice President and Chief Accounting Officer  
(Principal Financial and Accounting Officer)

**EXHIBIT INDEX**

- 99.1 Press Release of Burlington Coat Factory Warehouse Corporation dated February 12, 2007.