

Edgar Filing: CENDANT CORP - Form 8-K

CENDANT CORP
Form 8-K
June 15, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Commission File Number 1-10308

June 13, 2001 (June 13, 2001)
Date of Report (Date Of Earliest Event Reported)

Cendant Corporation
(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

06-0918165
(IRS Employer
Identification No.)

9 West 57th Street, New York, NY
(Address of Principal Executive Office)

10019
(Zip Code)

(212) 413 1800
(Registrant's telephone number, including area code)

None
(Former name, former address and former fiscal year, if applicable)

Item 5. Other Events.

On February 13, 2001, Cendant Corporation (the "Company") and The Bank of New York, as trustee (the "Trustee") entered into an Indenture (the "Original Indenture") pursuant to which the Company issued Zero Coupon Senior Convertible Contingent Debt Securities (CODES) due 2021. On June 13, 2001, the Company and the Trustee entered into a First Supplemental Indenture under the Original Indenture (the "Supplemental Indenture").

A copy of the Supplemental Indenture is attached as Exhibit 4.1 and is incorporated by reference in its entirety.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

| Exhibit No. | Description |
|----------------|-------------|
|----------------|-------------|

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4.1 First Supplemental Indenture, dated as of June 13, 2001, between Cendant Corporation and The Bank of New York, as trustee.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

CENDANT CORPORATION

By: /s/ Eric J. Bock

Eric J. Bock
Senior Vice President - Law
and Corporate Secretary

Date: June 13, 2001

CENDANT CORPORATION
CURRENT REPORT ON FORM 8-K
Report Dated June 13, 2001 (June 13, 2001)

EXHIBIT INDEX

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|-------------|--|
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