

Edgar Filing: UNISYS CORP - Form 8-K

UNISYS CORP
Form 8-K
December 19, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) December 14, 2001

UNISYS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-8729

38-0387840

(State or Other
Jurisdiction of
Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

Township Line and Union Meeting Roads,
Blue Bell, Pennsylvania 19424

(Address of Principal Executive Offices) (Zip Code)

(215) 986-4011

(Registrant's telephone number, including area code)

Item 5. Other Events.

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Pursuant to the terms and conditions of the Terms Agreement between Unisys Corporation (the "Company") and Salomon Smith Barney Inc., Banc of America Securities LLC, BNY Capital Markets, Inc., Deutsch Banc Alex. Brown Inc., First Union Securities, Inc., Fleet Securities, Inc., HSBC Securities (USA) Inc., PNC Capital Markets, Inc., and The Royal Bank of Scotland plc dated December 14, 2001, the Company issued on December 19, 2001, its 7 1/4% Senior Notes due 2005 in an aggregate principal amount of \$150,000,000.

Item 7. Exhibits.

See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNISYS CORPORATION

Date: December 19, 2001

By: /s/ Janet Brutschea Haugen

Janet Brutschea Haugen
Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit
No.

- 1 Terms Agreement, dated December 14, 2001, between Unisys Corporation and Salomon Smith Barney Inc., Banc of America Securities LLC, BNY Capital Markets, Inc., Deutsche Banc Alex. Brown Inc., First Union Securities, Inc., Fleet Securities, Inc., HSBC Securities (USA) Inc., PNC Capital Markets, Inc., and The Royal Bank of Scotland plc

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- 4.1 Form of Indenture, dated as of May 1, 2001 between Unisys Corporation and HSBC Bank USA (previously filed as Exhibit 4.1 to the registrant's Current Report on Form 8-K dated May 10, 2001)
- 4.2 Form of 7 1/4% Senior Note due 2005