

VAALCO ENERGY INC /DE/  
Form 8-K  
November 06, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 6, 2015

VAALCO Energy, Inc.

(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-32167<br>(Commission<br>File Number) | 76-0274813<br>(IRS<br>Employer<br>Identification<br>No.) |
| 9800 Richmond Avenue, Suite 700                               |  |  |
| Houston, Texas<br>(Address of principal executive offices)    |  | 77042<br>(Zip Code)                                      |

Registrant's telephone number, including area code: (713) 623-0801

Not Applicable

(Former Name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On November 6, 2015, VAALCO Energy, Inc. (the “Company”) issued a press release urging the Company’s stockholders to refrain from taking any action at this time in respect of the announced consent solicitation by Group 42, Inc., Bradley L. Radoff and certain affiliates of such persons. A copy of the press release issued by the Company is filed herewith as Exhibit 99.1 and is incorporated herein by reference in its entirety.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description   |
|----------------|---|
| 99.1           | Press Release of VAALCO Energy, Inc. dated November 6, 2015 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VAALCO Energy, Inc.  
(Registrant)

Date: November 6, 2015 By: /s/ Eric J. Christ  
Eric J. Christ

Vice President, General  
Counsel and Corporate  
Secretary

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EXHIBIT INDEX

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Exhibit Number Description

99.1 Press Release of VAALCO Energy, Inc. dated November 6, 2015

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