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FMC CORP
Form 8-K
March 20, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

March 20, 2003

FMC CORPORATION

(Exact name of registrant as specified in its charter)

Delaware	1-2376	94-0479804
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1735 Market Street, Philadelphia, PA 19103
(Address of principal executive offices) (Zip Code)

(215) 299-6000
Registrant's telephone number, including area code

Item 9. Regulation FD Disclosure.

On March 20, 2003, FMC Corporation announced that it has commenced an exchange offer to exchange up to \$355,000,000 aggregate principal amount of its 10 1/4% Senior Secured Notes due 2009 that have been registered under the Securities Act of 1933, as amended, for an identical principal amount of its outstanding, 10 1/4% Senior Secured Notes due 2009 that were issued in a private placement on October 21, 2002. The Company's registration statement relating to the exchange offer became effective on March 18, 2003. The exchange offer will expire on April 17, 2003, at 5:00 p.m. New York City time unless extended by the Company. No additional proceeds will be raised in connection with the exchange offer. The exchange offer is by prospectus only, and this notice is not an offer for the sale of any securities.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FMC CORPORATION

By /s/ W. Kim Foster

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W. Kim Foster

Senior Vice President and
Chief Financial Officer

Date: March 20, 2003

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release announcing commencement of exchange offer.