



Edgar Filing: KATY INDUSTRIES INC - Form SC TO-T/A

made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transactions subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This Amendment No. 1 (this "Amendment No. 1") amends and supplements the Tender Offer Statement on Tender Offer Schedule TO (the "Schedule TO") filed by KKTY Holding Company, L.L.C., a Delaware limited liability company ("Purchaser"), on April 25, 2001. By virtue of its direct or indirect relationship with Purchaser and involvement in negotiating the terms of the Offer (as defined below), Kohlberg & Co, L.L.C. ("Kohlberg & Co.") may be deemed to be a bidder within the meaning of Rule 14d-1(g)(2) under the Securities Exchange Act of 1934, as amended, and as such is joining with Purchaser as filing persons with respect to this Amendment No. 1. The Schedule TO, as amended, relates to the offer by Purchaser to purchase up to 2,500,000, but not less than 2,000,000, outstanding shares of Common Stock, \$1.00 par value per share (the "Shares"), of Katy Industries, Inc., a Delaware corporation (the "Company"), including the associated common stock purchase rights, at a purchase price of \$8.00 per Share, net to the seller in cash and without interest thereon, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated April 25, 2001 (the "Offer to Purchase"), a copy of which was filed as Exhibit (a)(1)(A) to the Schedule TO, and in the related Letter of Transmittal, a copy of which is filed as Exhibit (a)(1)(B) to this Amendment No. 1 (which, together with any amendments or supplements thereto, collectively constitute the "Offer").

The sole purpose of this Amendment No. 1 is to amend and restate Exhibit (a)(1)(B) to the Schedule TO in its entirety. Due to an inadvertent error by Purchaser's third party filing agent, a cover letter to the Company's Preliminary Proxy Statement was mistakenly filed as Exhibit (a)(1)(B) to the Schedule TO in place of the Letter of Transmittal, which was supposed to have been filed as Exhibit (a)(1)(B) to the Schedule TO.

ITEM 12.

Exhibit (a)(1)(B) to the Schedule TO is replaced in its entirety with the Letter of Transmittal filed as Exhibit (a)(1)(B) herewith.

(a) (1) (B) -- Form of Letter of Transmittal.

2

Signature

After due inquiry and to the best of their knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: April 25, 2001

KKTY HOLDING COMPANY, L.L.C.

/s/ Christopher Lacovara

By: \_\_\_\_\_  
Christopher Lacovara  
Authorized Manager

Edgar Filing: KATY INDUSTRIES INC - Form SC TO-T/A

Dated: April 25, 2001

KOHLBERG & CO., L.L.C.

/s/ James A. Kohlberg

By: \_\_\_\_\_

James A. Kohlberg

Managing Member

3

EXHIBIT INDEX

(a) (1) (B) -- Form of Letter of Transmittal.