

IMPERIAL INDUSTRIES INC  
Form 8-K  
April 28, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 28, 2005**

**IMPERIAL INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-7190**  
(Commission File  
No.)

**65-0854631**  
(IRS Employer  
Identification No.)

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**1259 Northwest 21<sup>st</sup> Street**

**Pompano Beach, Florida 33069**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(954) 917-7665**

**Not Applicable**

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

..

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

..

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

..

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b) )

..

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

(17 CFR 240.13e-4(c) )



**Item 8.01 Other Events.**

On April 28, 2005, Imperial Industries, Inc. (the Company ) issued a Press Release announcing that the NASDAQ Stock Market approved the Company s application to list its common stock on the NASDAQ Small Cap Market, effective at the market opening on Monday, May 2, 2005.

**Item 9.01 Financial Statements and Exhibits.**

(c )

Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | Press Release issued by Imperial Industries, Inc. dated April 28, 2005 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Imperial Industries, Inc.**

By: /s/ HOWARD L. EHLER, JR.  
Howard L. Ehler, Jr.  
Principal Executive Officer/  
Chief Financial Officer

Dated: April 28, 2005

**INDEX TO EXHIBITS**

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|--------------------|--|
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