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SURGICARE INC/DE
Form 8-K
May 11, 2004

SECURITIES AND UNITED STATES
EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 10, 2004

SURGICARE, INC.

(Exact name of registrant as specified in its charter)

DELAWARE -----	001-16587 -----	58-1597246 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

12727 Kimberley Lane, Suite 200
Houston, Texas 77024

(Address of principal executive offices, including zip code)

(713) 973-6675

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if change since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On May 10, 2004, Surgicare, Inc. announced that on April 27, 2004, it filed amended preliminary proxy materials with the Securities and Exchange Commission. Reference is made to the press release filed as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits
99.1 Press Release of SurgiCare, Inc. issued May 10, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

By: /s/ KEITH G. LEBLANC

Name: Keith G. LeBlanc
Title: Chief Executive Officer

Dated: May 10, 2004