

SASOL LTD

Form 6-K

April 06, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

Report on Form 6-K for April, 2018

Commission File Number 1-31615

Sasol Limited

50 Katherine Street

Sandton 2196

South Africa

(Name and address of registrant's principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

82-_____d

**Enclosures: JOINT DECLARATION AND FINALISATION ANNOUNCEMENT REGARDING THE FREE
SHARE ALLOCATION RELATING TO THE SASOL KHANYISA TRANSACTION**

Sasol Limited

(Incorporated in the Republic of South Africa)

(Registration number 1979/003231/06)

Sasol Ordinary Share codes:

JSE: SOL

NYSE: SSL

Sasol Ordinary ISIN codes:

ZAE000006896 US8038663006

Sasol BEE Ordinary Share code: JSE: SOLBE1

Sasol BEE Ordinary ISIN code: ZAE000151817

("Sasol")

Sasol Inzalo Public (RF) Limited

(Incorporated in the Republic of South Africa)

(Registration number 2007/030646/06)

Sasol Inzalo Public Ordinary Share code: JSE: SIPBEE

Sasol Inzalo Public Ordinary ISIN: ZAE000210050

("Sasol Inzalo Public")

Sasol Khanyisa Public (RF) Limited

(Incorporated in the Republic of South Africa)

(Registration number 2017/663901/06)

("Sasol Khanyisa")

JOINT DECLARATION AND FINALISATION ANNOUNCEMENT REGARDING THE FREE SHARE ALLOCATION RELATING TO THE SASOL KHANYISA TRANSACTION

1.

The shareholders of Sasol at the meeting held on Friday, 17 November 2017 approved a transaction known as the Sasol Khanyisa transaction. The Sasol Khanyisa transaction comprised a number of elements, one of which is a free share allocation ("**Free Share Allocation**") under the Sasol Khanyisa Invitation. High level details of the Sasol Khanyisa Invitation can be found in the circular to Sasol shareholders dated Wednesday, 18 October 2017, which is available on the Sasol website at www.sasol.com.

2.

We refer to the joint announcement published on 29 March 2018 relating to the **Free Share Allocation** to holders of SOLBE1 Shares and SIPBEE Shares whose names appear on the relevant securities registers on Friday, 6 April 2018 ("**Record Date**") ("**Eligible Shareholders**").

3.

Sasol Khanyisa will send a letter ("**Letter**") to Eligible Shareholders on 16 April 2018 with full details of their entitlement to receive:

3.1.

from Sasol Khanyisa Public, ordinary shares for free; and

3.2.

from Sasol, arranged by Sasol Khanyisa Public, SOLBE1 Shares for free, ("**Free Shares**").

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4.

Disposals of SOLBE1 Shares and/or SIPBEE Shares

Eligible Shareholders need to be aware that from the date of this announcement:

4.1.

if SOLBE1 Shares are sold before Wednesday, 9 May 2018, the buyer/s will receive the right to the associated portion of the Free Shares (this is what is known as trading "cum rights");

4.2.

if SIPBEE Shares are sold before Wednesday, 9 May 2018 when trading in SIPBEE Shares will be suspended, they will be sold cum rights and that, accordingly, the buyer/s will receive the right to the associated portion of the Free Shares.

5.

Suspension of trading in SIPBEE Shares

5.1.

Trading in SIPBEE Shares on the BEE Segment of the JSE will be suspended from Wednesday, 9 May 2018 until they are delisted on or about 7 September 2018 in accordance with the terms of their listing on the BEE Segment on 1 December 2015.

5.2.

The reason for the suspension is to avoid any purchaser of SIPBEE Shares after Wednesday, 9 May 2018 from having any expectation that such purchaser will receive the portion of the Free Share Allocation applicable to those SIPBEE Shares.

6.

Important dates

Record Date

Friday, 6 April 2018

Any disposals of SOLBE1 Shares and/or SIPBEE Shares from the date of this announcement until close of trade on Tuesday, 8 May 2018, will be cum rights

Period from Friday, 6 April 2018 to Tuesday, 8 May 2018

Letter sent to Eligible Shareholders concerning the Free Share Allocation

Wednesday, 11 April 2018 for Letter dispatched by post and Monday, 16 April 2018 for Letter dispatched electronically

Opening of period during which Eligible Shareholders can reject the Free Share Allocation

Monday, 16 April 2018

Trading in existing SOLBE1 Shares restricted if the rejection form attached to the Letter is delivered

Period from date on which the rejection form attached to the Letter is received by Computershare, your CSDP or broker until Monday, 14 May 2018

Trading in SIPBEE Shares restricted

From the earlier of the date on which the rejection form attached to the Letter is received by Computershare, your CSDP or broker or

Wednesday, 9 May 2018, when all trading in
SIPBEE Shares will be suspended, until the
delisting of SIPBEE Shares from the JSE
Last day to trade SOLBE1 Shares and/or
SIPBEE Shares cum rights

Tuesday, 8 May 2018

Trading in SIPBEE Shares (ex rights) will be
suspended on the BEE Segment of the JSE

From Wednesday, 9 May 2018 until the
delisting of SIPBEE Shares from the JSE

Last day and time by which Eligible
Shareholders can reject the Free Share
Allocation

12h00 on Friday, 11 May 2018

Record date to receive Free Share Allocation

Friday, 11 May 2018

Announcement of results of the Free Shares

Wednesday, 23 May 2018

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Allocation

Date on which Free Shares will be issued

Friday, 1 June 2018

Delisting of SIPBEE Shares from the JSE

On or about 7 September 2018

Sandton

6 April 2018

Sponsor

Deutsche Securities (SA) Proprietary Limited

Sole Financial Advisor

Rothschild (South Africa) Proprietary Limited

Joint South African Legal Advisors

Edward Nathan Sonnenbergs Inc

Poswa Inc

US Legal Advisors

Shearman & Sterling

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant, Sasol Limited, has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 6 April 2018

By:

/s/ V D Kahla

Name:

Vuyo Dominic Kahla

Title:

Company Secretary