

Allegiance Bancshares, Inc.
Form DEFA14A
March 15, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of

the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant x

Filed by a Party other than the Registrant o

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material under §240.14a-12

Allegiance Bancshares, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the

(3) amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

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SACKPACK _____ MMMMMMMMM MR A SAMPLE Online DESIGNATION (IF ANY) ADD 1
Go to www.investorvote.com/ABTX ADD 2 or scan the QR code — login details are located ADD 3 in the shaded
bar below. ADD 4 ADD 5 ADD 6 Votes submitted electronically must be received by 1:00 a.m., Central Time, on
April 25, 2019. Shareholder Meeting Notice 1234 5678 9012 345 Important Notice Regarding the Availability of
Proxy Materials for the Allegiance Bancshares, Inc. Shareholder Meeting to be Held on April 25, 2019 Under
Securities and Exchange Commission rules, you are receiving this notice that the proxy materials for the
annual shareholders' meeting are available on the Internet. Follow the instructions below to view the materials and
vote online or request a copy. The items to be voted on and location of the annual meeting are on the reverse side.
Your vote is important! This communication presents only an overview of the more complete proxy materials that
are available to you on the Internet. We encourage you to access and review all of the important information
contained in the proxy materials before voting. The proxy statement and annual report to shareholders are available
at: www.investorvote.com/ABTX Easy Online Access — View your proxy materials and vote. Step 1: Go to
www.investorvote.com/ABTX. Step 2: Click on the icon on the right to view meeting materials. Step 3: Return to the
investorvote.com window and follow the instructions on the screen to log in. Step 4: Make your selections as
instructed on each screen for your delivery preferences. Step 5: Vote your shares. When you go online, you can also
help the environment by consenting to receive electronic delivery of future materials. Obtaining a Copy of the Proxy
Materials – If you want to receive an email or paper copy of the proxy materials, you must request one. There is no
charge to you for requesting a copy. Please make your request as instructed on the reverse side on or before April 15,
2019 to facilitate timely delivery. 2NOT COY + 030ISC

Shareholder Meeting Notice Allegiance Bancshares, Inc.'s Annual Meeting of Shareholders will be held on April 25, 2019 at The Houstonian Hotel, 111 North Post Oak Lane, Houston, Texas 77024, at 2:00 p.m. Central Time. Proposals to be voted on at the meeting are listed below along with the Board of Directors' recommendations. The Board of Directors recommends a vote FOR all the nominees listed and FOR Proposals 2 – 4: 1. Election of Directors: 01 - John Beckworth (Class I) 02 - Matthew H. Hartzell (Class I) 03 - Umesh (Mike) Jain (Class I) 04 - Frances H. Jeter (Class I) 05 - Roland L. Williams (Class I) 06 - Robert E. McKee III (Class II) 07 - Louis A. Waters Jr. (Class III) 2. To approve the Allegiance Bancshares, Inc. 2019 Amended and Restated Stock Awards and Incentive Plan. 3. To approve the Allegiance Bancshares, Inc. 2019 Amended and Restated Employee Stock Purchase Plan. 4. To ratify the appointment of Crowe LLP as the independent registered public accounting firm of the Company for the year ending December 31, 2019. PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your shares you must go online or request a paper copy of the proxy materials to receive a proxy card. If you wish to attend and vote at the meeting, please bring this notice with you. Here's how to order a copy of the proxy materials at no charge and select delivery preferences: Current and future delivery requests can be submitted using the options below. If you request an email copy, you will receive an email with a link to the current meeting materials. PLEASE NOTE: You must use the number in the shaded bar on the reverse side when requesting a copy of the proxy materials. — Internet – Go to www.investorvote.com/ABTX. — Phone – Call us free of charge at 1-866-641-4276. — Email – Send an email to investorvote@computershare.com with "Proxy Materials Allegiance Bancshares, Inc." in the subject line. Include your full name and address, plus the number located in the shaded bar on the reverse side, and state that you want a paper copy of the meeting materials. To facilitate timely delivery, requests for a paper copy of proxy materials must be received by April 15, 2019.