

ZION OIL & GAS INC
Form 8-K/A
April 11, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 11, 2013

ZION OIL & GAS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-33228

(Commission File Number)

20-0065053

(IRS Employer Identification No.)

6510 Abrams Road, Suite 300, Dallas, TX 75231

(Address of principal executive offices, including Zip Code)

214-221-4610

(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. REGULATION FD DISCLOSURE

This Current Report on Form 8-K/A is being filed as an amendment to the Current Report on Form 8-K by Zion Oil & Gas, Inc. (the “Company”) in order to correct a typographical error disclosed under “Item 9.01(d): Exhibits” on 99.1 Database E-Mail Update, dated April 9, 2013 under “Item 7.01 Regulation FD Disclosure.”

On April 9, 2013, John Brown, the Chief Executive Officer of Zion Oil & Gas, Inc. (the "Company") sent an informative letter regarding the Company's new Direct Stock Purchase Plan to the Company's shareholders and other persons listed on the Company's database addressing recent investment opportunities. There was a typographical error in the phone number listed for our Plan Agent, Registrar and Transfer Company. The error has been corrected in Exhibit 99.1 Database Email Update, dated April 11, 2013.

Item 9.01(d): Exhibits

99.1 Database E-Mail Update, dated April 11, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: April 11, 2013

Zion Oil and Gas, Inc.

By: /s/ John Brown
John Brown
Chief Executive Officer