

CATERPILLAR INC  
Form 8-K  
December 13, 2018

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): December 12, 2018

CATERPILLAR INC.  
(Exact name of registrant as specified  
in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-768  
(Country Code)  
37-0602744  
(IRS Employer Identification No.)  
File Number)

510  
Lake  
Cook  
Road,  
Suite  
100,  
60015  
Deerfield,  
Illinois  
(Zip Code)  
(Address  
of  
principal  
executive  
offices)

Registrant's telephone number,  
including area code: (224) 551-4000

Former name or former address, if  
changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant  
 to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to  
 Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement  
communications pursuant to Rule  
 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement  
communications pursuant to Rule  
 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 8.01. Other Events.

On December 12, 2018, the Board of Directors (the “Board”) of Caterpillar Inc. (the “Company”) elected D. James Umpleby, III, the Company's Chief Executive Officer, to the additional position of Chairman of the Board, effective immediately. Mr. Umpleby has been a member of the Board and Chief Executive Officer since January 1, 2017.

Also on December 12, 2018, the independent members of the Board designated David L. Calhoun as the Presiding Director, effective immediately. Mr. Calhoun had served as the non-executive Chairman of the Board since April 1, 2017.

A copy of the Company's press release issued December 13, 2018 regarding the matters described in Item 8.01 of this Current Report on Form 8-K is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is included as an exhibit to this report:

99.1 Caterpillar Inc. press release dated December 13, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

December 13, 2018 By: /s/ Suzette M. Long  
Suzette M. Long  
General Counsel & Corporate Secretary