

CATERPILLAR INC
Form 8-K
May 02, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934
Date of Report (Date of earliest event reported):
May 2, 2019

CATERPILLAR INC.
(Exact name of registrant as specified in its charter)
Delaware
(State
1-768
or (Commission
37-0602744
other File (I.R.S Employer Identification No.)
jurisdiction Number)
of
incorporation)

510
Lake
Cook
Road,
Suite
100,
Deerfield, 60015
Illinois (Zip Code)

(Address
of
principal
executive
offices)
Registrant's telephone number, including area code:
(224) 551-4000
Former name or former address, if changed since last
report: N/A

Check the appropriate box below if the Form 8-K
filing is intended to simultaneously satisfy the filing
obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425
under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under
the Exchange Act (17 CFR 240.14a-12)
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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of 1933 (17 CFR §230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2 of this chapter).

Emerging growth company
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class of common stock | Trading Symbol (s) | Name of each exchange which registered |
|-------------------------------------|--------------------|--|
| Common Stock | CAT00 | New York Stock Exchange |
| par value) 9 3/8% | | |
| Debentures due March 15, 2021 8% | CAT21 | New York Stock Exchange |
| Debentures due February 15, 2023 | CAT23 | New York Stock Exchange |
| Debentures due September | CAT35 | New York Stock Exchange |

15,
2035

Item 7.01 Regulation FD Disclosure.

On May 2, 2019, Caterpillar Inc. (the “Company”) issued a press release relating to an Investor Day conference it is hosting in Clayton, North Carolina. The Company announced in the press release, among other items, that its Board of Directors declared a quarterly cash dividend of \$1.03 per share of Company common stock, payable on August 20, 2019 to shareholders of record at the close of business on July 22, 2019. The per share dividend of \$1.03 is an increase of 20% from the previous quarterly dividend of \$0.86 per share.

The conference will begin at 1:00 p.m. Eastern time on May 2, 2019, and will be available live on the Company’s website at <http://www.caterpillar.com/en/investors/events-and-presentations.html>. In addition, copies of the presentation materials accompanying the conference are available on the Company’s website.

A copy of the press release is attached hereto as Exhibit 99.1.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K. No information contained on or accessible through the Company’s website shall be deemed to be part of or incorporated by reference into this Current Report other than Exhibit 99.1 identified herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The following is furnished as an exhibit to this report.

99.1 Caterpillar Inc. press release dated May 2, 2019

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

Dated: May 2, 2019 By: /s/ Suzette M. Long
Suzette M. Long
General Counsel & Corporate Secretary