

EP Energy Corp  
Form 8-K  
November 04, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 4, 2016**

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**EP ENERGY CORPORATION**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State of Incorporation)

**001-36253**  
(Commission  
File Number)

**46-3472728**  
(IRS Employer  
Identification Number)

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## EP ENERGY LLC

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State of Incorporation)

**333-183815**  
(Commission  
File Number)

**45-4871021**  
(IRS Employer  
Identification Number)

**1001 Louisiana Street**

**Houston, Texas 77002**

(Address of principal executive offices) (Zip Code)

**(713) 997-1000**

(Registrant's telephone number, including area code)

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 8.01 Other Events**

*Reaffirmation of RBL Facility Borrowing Base*

On November 4, 2016, EP Energy LLC (the Registrant), a wholly-owned subsidiary of EP Energy Corporation, announced that its lenders have completed the semi-annual review of the borrowing base for the Registrant's senior reserve-based revolving credit facility (the RBL Facility). Based on this review, the borrowing base has been reaffirmed by the lenders at \$1.65 billion. There were no changes to the terms or conditions of the RBL Facility, and the next redetermination of the borrowing base is scheduled to be on or around April 30, 2017.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: November 4, 2016

EP ENERGY CORPORATION

By: */s/ Dane E. Whitehead*  
Dane E. Whitehead  
Executive Vice President and  
Chief Financial Officer

EP ENERGY LLC

By: */s/ Dane E. Whitehead*  
Dane E. Whitehead  
Executive Vice President and  
Chief Financial Officer