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CPI AEROSTRUCTURES INC  
Form 8-K  
August 04, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 31, 2003

CPI AEROSTRUCTURES, INC.  
(Exact Name of Registrant as Specified in Charter)

New York	1-11398	11-2520310
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

200A Executive Drive, Edgewood, New York	11717
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (631) 586-5200  
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Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits:

99.1 Press Release, dated July 31, 2003 announcing June 30, 2003 financial results.

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Item 12. Results of Operations and Financial Condition.

The following information is being provided under Item 12:

On July 31, 2003, CPI Aerostructures, Inc. issued a press release discussing its financial results for the second quarter ended June 30, 2003. The press release is included as Exhibit 99.1 hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 4, 2003

CPI AEROSTRUCTURES, INC.

By: /s/ Edward J. Fred

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Edward J. Fred  
Chief Executive Officer

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