

Edgar Filing: SLADES FERRY BANCORP - Form S-8

SLADES FERRY BANCORP  
Form S-8  
May 13, 2004

As filed with the Securities and Exchange  
Commission on May 13, 2004

Registration No.

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form S-8  
REGISTRATION STATEMENT  
under  
THE SECURITIES ACT OF 1933  
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Slade's Ferry Bancorp.  
(Exact name of registrant as specified in its charter)

Massachusetts  
(State or other jurisdiction of  
incorporation or organization)

04-3061936  
(I.R.S. Employer  
Identification No.)

Slade's Ferry Bancorp.  
100 Slade's Ferry Avenue  
Somerset, MA 02726  
(508) 675-2121  
(Address, including Zip Code, of principal executive offices)

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Slade's Ferry Bancorp  
2004 Equity Incentive Plan  
(Full title of the Plan)  
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Mary Lynn D. Lenz, Chief Executive Officer  
Slade's Ferry Bancorp.  
100 Slade's Ferry Avenue  
Somerset, MA 02726  
(508) 675-2121

Copy to:

Richard A. Schaberg, Esq.  
Thacher Proffitt & Wood LLP  
1700 Pennsylvania Avenue, NW, Suite 800  
Washington, DC 20006  
(202) 347-8400  
(Name and address, including Zip Code, telephone  
number and area code, of agent for service)

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CALCULATION OF REGISTRATION FEE

Title of Securities  
to be Registered  
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Amount to be  
Registered(1)  
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Proposed Maximum  
Offering Price Per Share  
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Proposed Maximum  
Offering Price  
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Common Stock, \$.01 par value	300,000	(2)	\$5,854,50
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